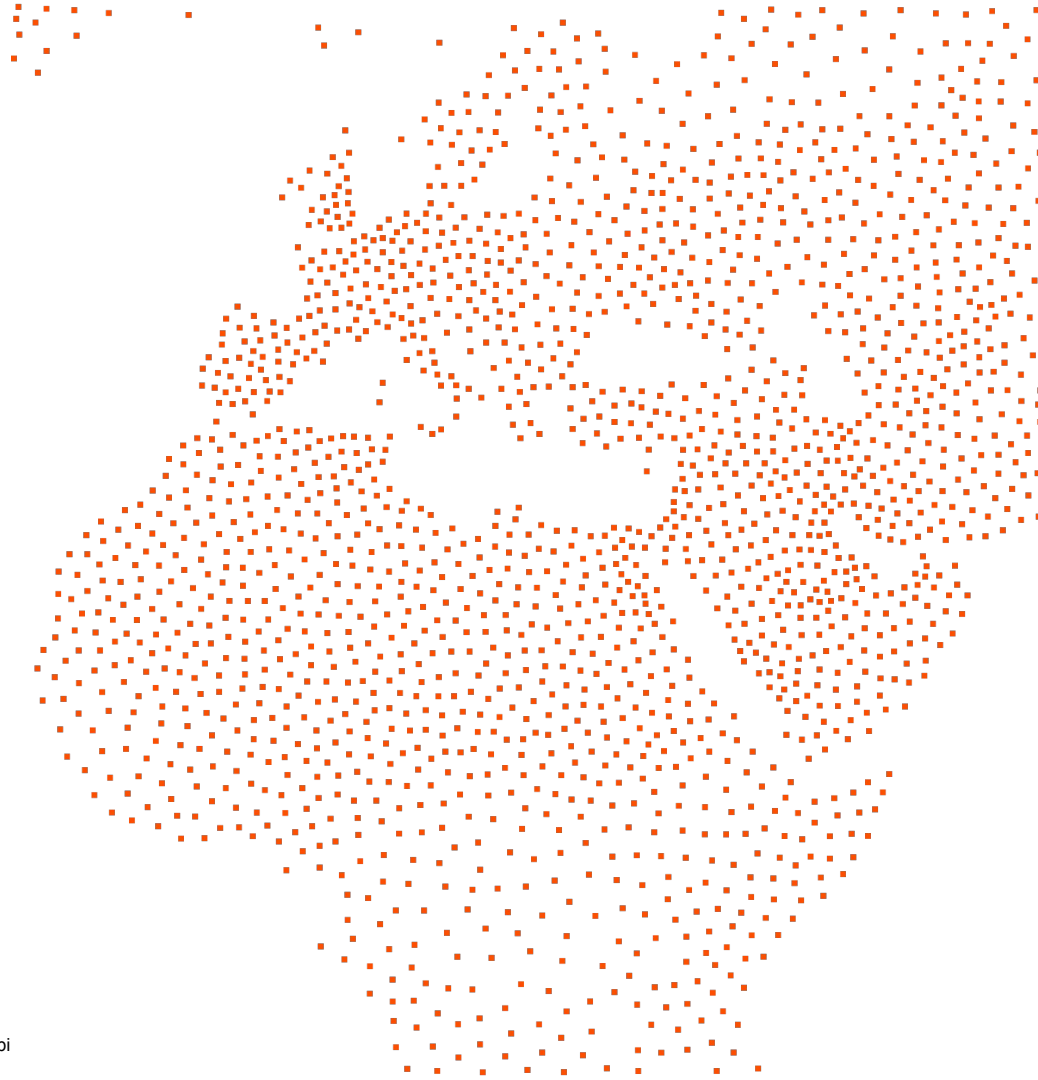


Venture. Europe. At Scale.

Q1 2026



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Speedinvest is the leading platform for pan-European Venture

Since 2011, we have built a strong early-stage venture ecosystem in Europe, combining an extensive on-the-ground presence in key innovation hubs with a strategic focus on six core verticals to cultivate deep domain expertise



Fully licensed
AIFM since 2024

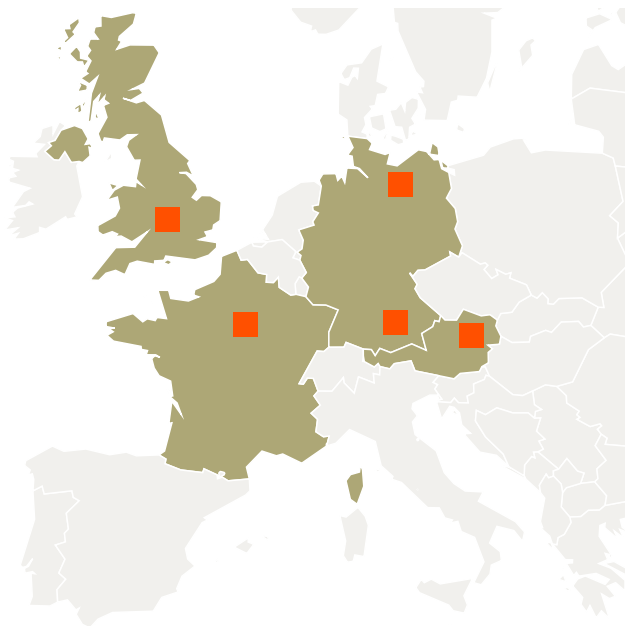


GP Bullhound
Seed Fund of
the year 2023



Ranked among
top 10 European
Seed Funds 2023

Ranked among
top 5% of value
adding VC 2025



Pan-European presence

€1.3Bn

Assets under management

Over four fund generations

400+

Investments

Consistently as lead/co-lead

6

Offices

Vienna, London, Munich,
Berlin, Paris, Abu Dhabi

Sector expertise

75

FTEs

50% investment team
50% horizontal platform team

9k+

Deals screened yearly

Data driven deal sourcing

6

Vertical teams

Three to six experts per team

The Evolution of Speedinvest

Chapter 1: 2011 - 2018

Vertical funds

€ 200M
AUM

6%
average initial
ownership

150
portfolio
companies

45
FTEs



GEO

DACH & CEE

Offices in Vienna and Berlin

FOCUS

Vertical Seed Funds

Focus on operational support and build-up of vertical investment teams via dedicated funds

SPV's to invest in growth rounds

First EM deals

Chapter 2: 2019 - 2022

Pan-European Seed

€ 1.200M
AUM

10%
average initial
ownership

+300
portfolio
companies

75
FTEs



GEO

Pan-European

Expansion to Munich, London and Paris with more than 35 investors across all offices

FOCUS

One Seed fund

Maintaining vertical teams in one consolidated fund

Launch of 1st Opportunity / Growth fund

Launch of dedicated EM team

Build-up of Deep Tech and Health team

Chapter 3: 2022+

EMEA & Multistage

€ 2.200M
AUM

14%
average initial
ownership

+400
portfolio
companies

80
FTEs



GEO

EMEA

Launch of Dubai/Abu Dhabi office

FOCUS

Multi-Stage

Focus remains Seed in Europe but expansion into dedicated growth fund

Launch of dedicated Series A fund for ME & Africa

Launch of first Continuation Fund

Launch of dedicated university spinout fund

Six dedicated vertical investment teams

Each team specializes in sourcing and winning deals in their respective sector

Optimized, decentralized decision-making process

Accelerates speed and empowers teams while ensuring rigorous scrutiny and strategic alignment.

100 Companies per fund

15% target ownership

Large specialized investment team across EMEA

Enables the construction of a highly diversified portfolio, balancing sufficient exposure to outliers with strong ownership stakes.

AI & Infra

97 Investments
2 partners / 2 IMs



Fintech & DeFi

96 Investments
1 partner / 2 IMs



Marketplaces & Consumer

97 Investments
2 partners / 2 IMs



Climate Tech & Industrial Tech

43 Investments
1 partner / 3 IMs



Deep Tech

35 Investments
1 partner / 2 IMs






















Healthtech & Bio

30 Investments
1 partner / 3 IMs



Each sector team has consistently produced massive winners

Well-funded winners with sustainable growth and long tail of high-potential companies across all 6 investment teams

B2B AI & Infra		Health & Bio		Fintech	
Prewave 2018 Using advanced machine learning on social media data to predict supply chain risk events.	Gitpod 2022 Cloud platform for instantly launching automated, ready-to-code dev environments.	seqeralabs 2020 Bioinformatics company specializing in open-source HPC solutions in the cloud.	doccla 2021 Virtual care platform offering end-to-end digital health solutions.	Primer 2020 Platform for payments providing and end- to-end payment flows with no code.	Billie 2016 Fintech startup that provides Buy Now, Pay Later payment methods for the B2B market.
TOTAL FUNDING (EUR) € 97M 	TOTAL FUNDING (EUR) € 38M 	TOTAL FUNDING (EUR) € 29M 	TOTAL FUNDING (EUR) € 72M 	TOTAL FUNDING (EUR) € 71M 	TOTAL FUNDING (EUR) € 145M 
LAST POST-MONEY VALUATION >300M 	LAST POST-MONEY VALUATION >100M 	LAST POST-MONEY VALUATION >150M ADDITION	LAST POST-MONEY VALUATION >150M 	LAST POST-MONEY VALUATION >350M Accel	LAST POST-MONEY VALUATION >500M CREANDUM
MOIC 18.8x CREANDUM	MOIC 2.8x 	MOIC 11.4x ADDITION	MOIC 4.0x 	MOIC 4.8x Balderton capital	MOIC 3.2x Tencent
Deep Tech		Climate & Industry		Marketplaces & Consumer	
CYLIB 2022 Next generation of lithium-ion battery recycling with proprietary end-to-end technology.	PORTTECH 2021 Developing Gallium Nitride material technology for advanced MicroLED display applications.	Sylvera 2022 Developing machine learning - based tools to track the performance of carbon offsets.	SCHUTTFLIX 2020 First digital marketplace for bulk construction supplies such as sand, crushed rock, and gravel.	CoachHub 2018 Platform democratizing access to coaching for people at all career levels.	GoStudent 2017 Europe's largest tutoring online marketplace for students and teachers.
TOTAL FUNDING (EUR) € 70M 	TOTAL FUNDING (EUR) € 25M 	TOTAL FUNDING (EUR) € 93M 	TOTAL FUNDING (EUR) € 80M 	TOTAL FUNDING (EUR) €316 M 	TOTAL FUNDING (EUR) €566 M 
LAST POST-MONEY VALUATION >100M WORLD FUND	LAST POST-MONEY VALUATION >150M FOXCONN	LAST POST-MONEY VALUATION >200M 	LAST POST-MONEY VALUATION >200M HV CAPITAL	LAST POST-MONEY VALUATION >500 M SOFINA	LAST POST-MONEY VALUATION >500 M LEFT LANE
MOIC 1.9x 	MOIC 4.2x SAMSUNG	MOIC 4.5x Balderton capital	MOIC 2.5x Molten	MOIC 10.8x SoftBank	MOIC 41.9x DST GLOBAL

Why we invest in Europe

Europe's innovation engine: universities, R&D and talent

1 Leading tech universities across Europe

5 out of 10 leading universities for tech are in Europe*



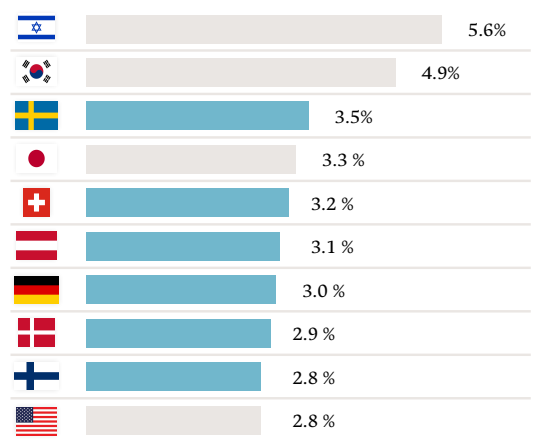
Additional selected players



1.3M
Yearly STEM graduates;
60% more than the US**

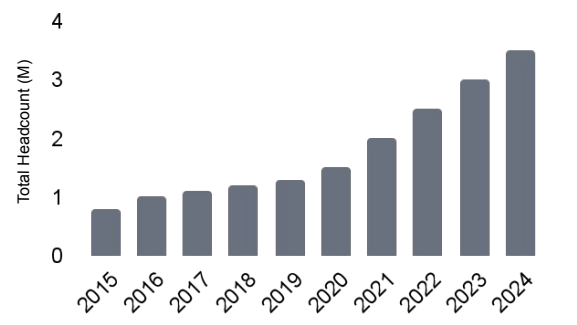
2 Strong momentum to fund and lead emerging trends

Top 10 countries with highest R&D expenditure (% of GDP in 2023)**



3 Skilled tech talent in Europe is growing fast

of skilled tech professionals - 7x**



2.9M
net new jobs added since 2015

6.1M
Developers residing in the EU;
40% more than the US**

Strictly confidential

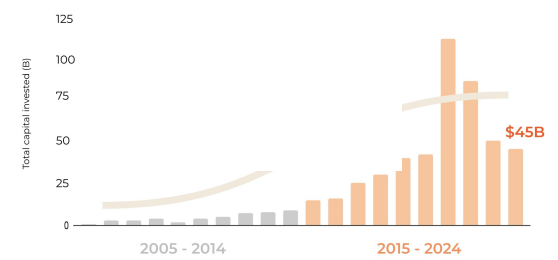
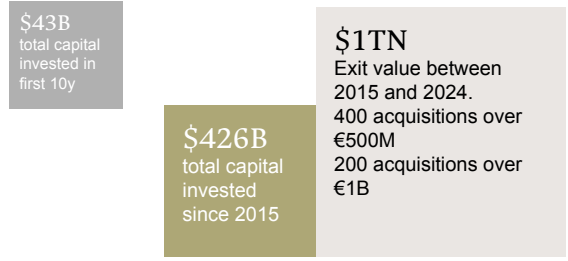
Europe rises as a global tech hub through top universities, funding, and talent

* QS World University Rankings for Engineering and Technology 2025. Careers360
** Atomico powered by dealroom.co / crunchbase

Europe's tech momentum: capital, geopolitics & founders fuel growth

1 Record-high invested capital and exit value in Europe

Invested Capital - 10x



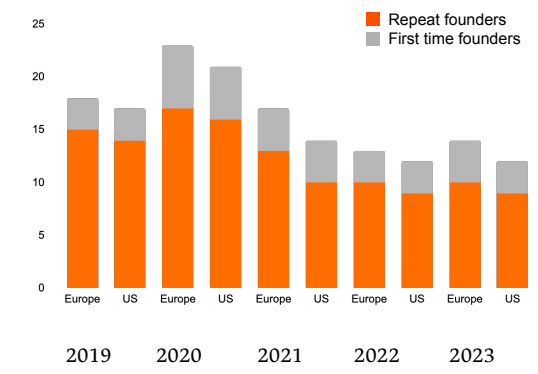
2 Geopolitics as key driver for accelerated growth

Great valuation arbitrage for EU focussed investors as US remains most active late stage investor and exit channel for Europe

European growth capital destined to multiply as European policy leaders converge at massive push in support, reducing funding risks for seed.

Growing **geopolitical tensions increase Europe's appeal as neutral ground** for global investors (GCC, US, Asia).

3 Europe outpaces US in new tech startup founders



For the past five years, the annual number of founders starting new tech startups in Europe has consistently exceeded that in the US, while the share of repeat founders has remained stable.











New champions and sectors are emerging in Europe

* QS World University Rankings for Engineering and Technology 2025. Careers360
** Atomico powered by dealroom.co / crunchbase

Strictly confidential

And already created global category winners

Multiple leaders with more than €10bn market cap emerged in Europe over the last decade

Fintech	Deep Tech	B2B Software	Consumer
Revolut Leading global challenger bank	 DeepMind Pioneering AI research and innovation	 UiPath™ Pioneer in robotic process automation for enterprise automation	 Spotify Leading global challenger bank
bitpanda Leading crypto and securities broker platform	 DeepL AI-powered translation and language processing	 DARKTRACE AI and cybersecurity defense platform	 SUPERCHELL Instant international transfers
 Klarna. Leading buy now pay later platform	 MISTRAL AI Open-weight AI models for enterprise and research	 celonis Front-runner in process mining and execution mgmt. for business optimization	 GoStudent Leading personalised tutoring platform

9,000+ Companies have already been created by alumni of European unicorns!

'Hard Tech' innovation wave plays towards Europe's Strengths

Areas that excite us and that create opportunities to build the next sector-winning companies

AI

Productivity, Software infrastructure, **Specialised AI models**, Opportunities in the **AI tooling and vertical application layer**

- World leaders in maths and physics are laying the groundwork for new AI research
- Early focus on applied AI, leapfrogging / leveraging commoditized foundational models

Imperial College
London

UNIVERSITY OF
CAMBRIDGE

ETH zürich

université
PARIS-SACLAY

Deeptech

Quantum technologies, Next-Gen computing, **Robotics & automation**, New materials

- Europe offers undisputed leading research in top universities across many core academic hubs
- Close ties to world leaders in manufacturing and industry as well as maturing founder ecosystem

ABB

UNIVERSAL
ROBOTS

KUKA

Energy & Decarbonization

Energy production, **Energy storage**, **Energy efficiency**, **Smart grid**

- Europe is globally leading in R&D in Cleantech, with many large companies from Europe
- Political and societal commitment to decarbonisation drives innovation

Ørsted

SIEMENS
ENERGY

Vestas

Health & Bio

Healthcare, Bio, **Tech Bio & AI healthcare**

- Hub for some of the largest global pharma companies
- High amount of patents as well as R&D in Pharma and Bio

BIONTECH

sanofi

Roche

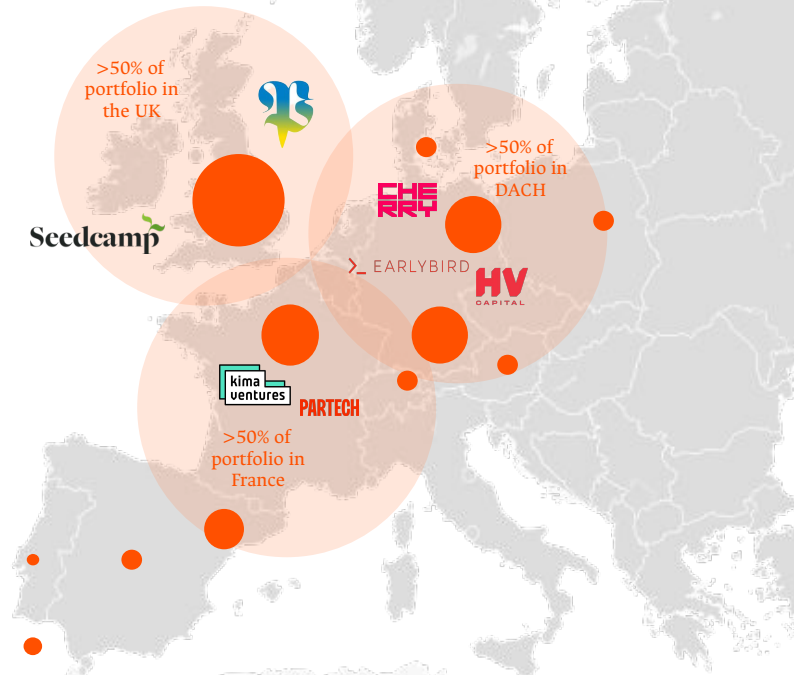
NOVARTIS

novo nordisk®

The shift away from pure internet/software to above growth sectors offers a unique opportunity for Europe

Early Stage VC in Europe remains deeply fragmented

Fragmentation limits scalable multi-country, multi-sector investing. Most VCs run either specialized or regional funds, restricting a true pan-european approach



Advantages of Pan European VCs

For Founders

“Breaking out of home market from day one”

- Regional Hiring support
- Global Corporate network
- Understanding new markets

For LPs

“One partner to cover all of seed in Europe”

- Co-investment opportunities
- Corporate program
- Visibility on European innovation economy

Europe's innovation engine: universities, R&D and talent across multiple hubs



Europe has multiple hubs across all core technology verticals. Covering all of them requires teams on the ground.

Europe's Structural Advantage in Frontier Technology

Europe combines world-class technical universities with sustained public R&D, creating a deep and durable pipeline of frontier technology companies. This leads to:

- Category-defining strengths in AI, deeptech, robotics, life sciences, and industrial software.
- Dense technical talent pools and a growing volume of academic and corporate spin-outs.

Performance

Performance of our flagship funds

14 years	Strong DPI track record across funds
12 Funds	
EUR 1.2Bn AUM	
24.1% Gross IRR	
EUR +90M liquidity in 2025	
	Top quartile DPI performance for multiple vintage funds (Si1, Si F, FGFE)
	DPI team focuses on developing opportunities to increase Si 2 DPI >1 (Secondaries, M&A, Continuation Fund)

Investing in winners since 2011

bitpanda

Gigs

 GoStudent

move

tide

 Wayflyer

	Flagship Funds							
	Si 1	Si 2	Si 3	Si 4	Si O	Si F	Si FGFE	Average ³
Vintage	2011	2015	2019	2022	2022	2018	2019	-
Fund Size	10.0 ¹	91.0	195.0	357.7	230.0	35.2	30.0	-
Investable Capital Invested	100%	100%	103%	80%	73%	124% ⁶	124% ⁶	-
Portcos	20	100	112	106	26	24	18	-
NAV	19	120	262	214	153	68	61	-
MOIC	8.2	2.74	1.91	1.19	1.01	2.89	3.48	3.27
TVPI	4.34	1.81	1.53	1.02	0.97	2.07	2.40	2.08
DPI	1.72	0.83 ²	0.11	0.01	0.04	0.56 ⁵	0.88 ⁵	0.57
Gross IRR	37.39%	16.36%	18.92%	14.59%	0.37%	27.23%	41.74%	24.15%
Net IRR	17.50% ⁴	8.58%	13.56%			16.37%	24.75%	12.62%

¹ AUM including a €2.8M Austria-only sidecar. All other performance data referring to the remaining €7.2M AUM

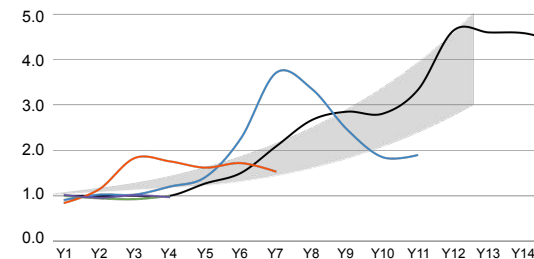
² DPI incl. 0.2x from LP-Secondary Transaction 2022, and DPI from Continuation Fund I & II.

³ Average calculated with Speedinvest Funds up until vintage 2019

⁴ Difference in Gross/Net IRR for Si 1 and Si 2 due to the Studio type fund model used in the first two funds

⁵ Including DPI from Continuation Fund I and II

⁶ Capital Investing over 100% due to recycling



Performance range for funds to achieve 3.0 - 5.0 TVPI within a 12 period

Si2 in a nutshell - 2015

€ 91 M

Fund size

€ 127

Net Asset Value

100%

Capital Deployed

100

Portfolio Companies*

7%

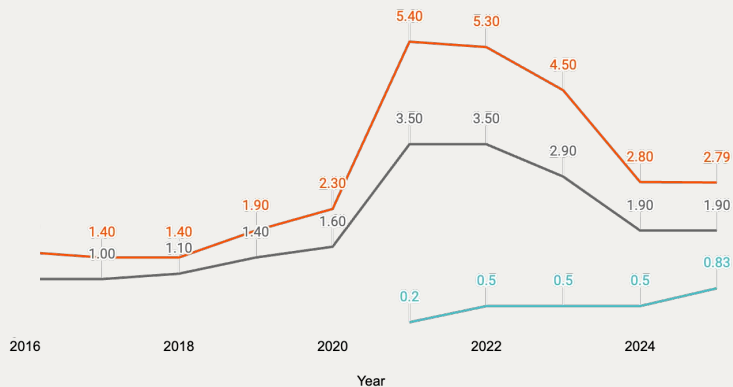
Avg. initial ownership

€ 0.3 M

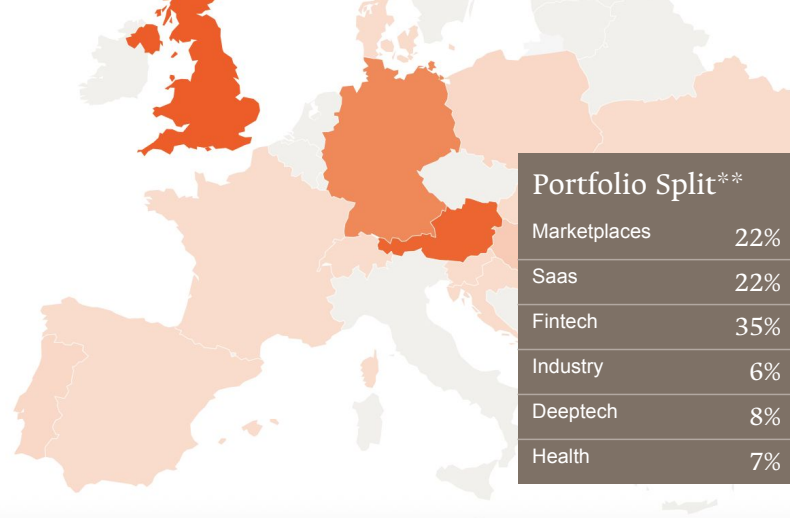
Avg. ticket size

Key KPI's

- MOIC
- TVPI
- DPI*



* DPI incl. 0.2x from LP-Secondary Transaction 2022
 ** Invested amount per team as % of total invested capital



Fund updates

Post 2022, these four biggest value drivers have lost significant value as they shifted from growth to profitability. We are optimistic that they can re-capture parts of that value in the next 24 months.



32%
of portfolio value

The '2nd tier' of portfolio winners were less exposed to ZIRP over financing and therefore still show significant upside potential.



32%
of portfolio value

We expect to close our first continuation fund by mid-2025, significantly increasing DPI for Si 2

Si3 in a nutshell - 2019

€ 195 M

Fund size

€ 261.5 M

Net Asset Value

98%

Capital Deployed

113

Portfolio Companies

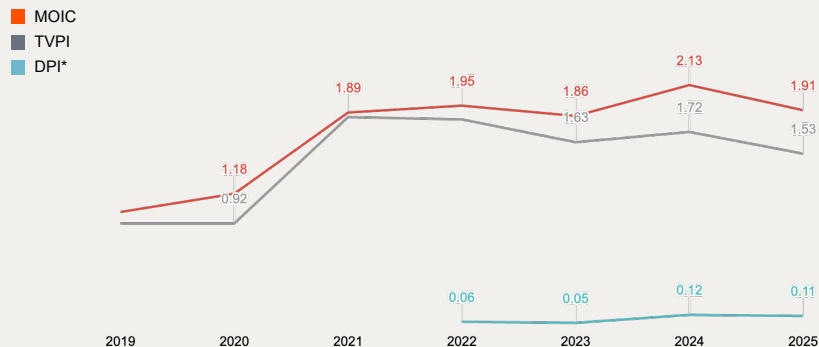
9%+

Avg. initial ownership

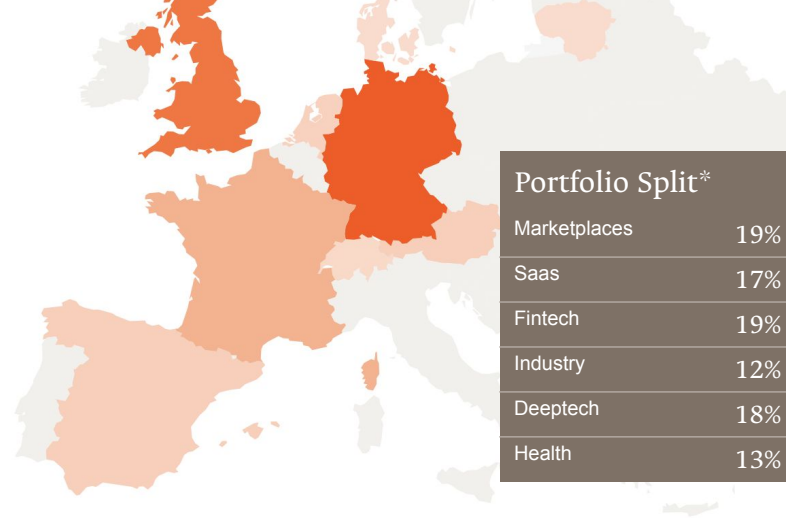
€ 0.8 M

Avg. ticket size

Key KPI's



* Invested amount per team as % of total invested capital



Fund updates

Si3's portfolio already includes 45 companies that have raised a Series A, despite the investment period ending in 2022 and the initial focus on pre-seed stage investments.

Our portfolio companies are continuously raising follow-on capital from tier 1 investors across Europe and US at all stages



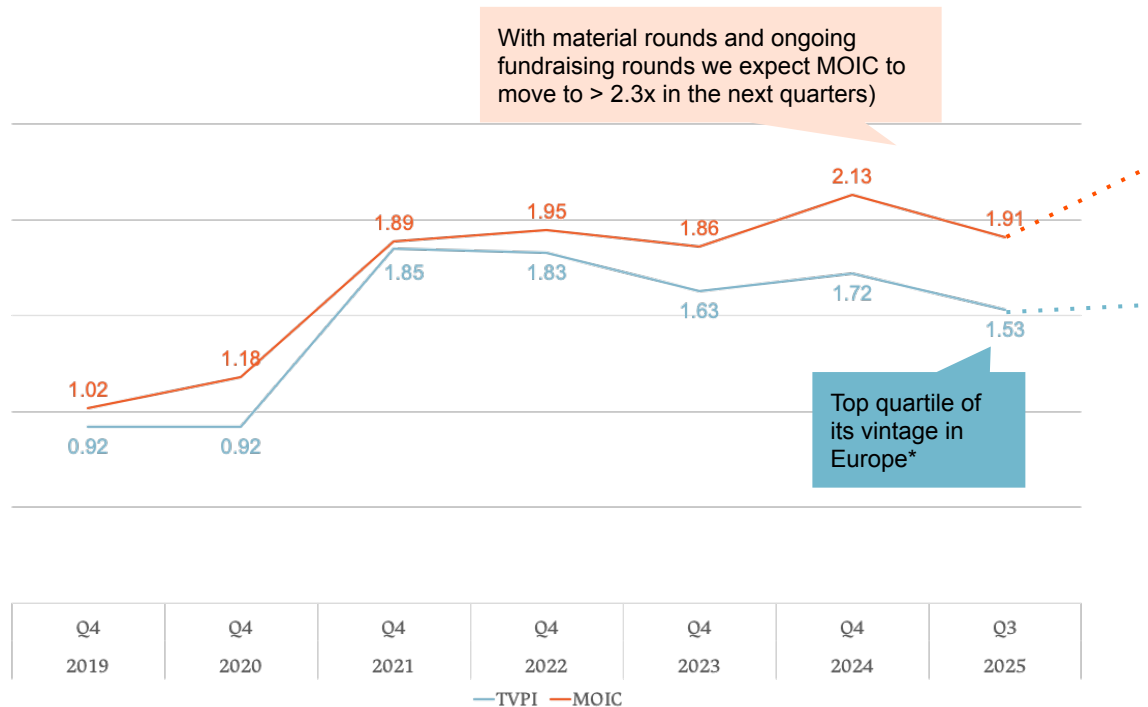
Si3 portfolio

Well-funded winners in across all 6 investment verticals

B2B AI & Infra		Fintech		Marketplaces & Consumer	
Gigs 2020 Telecom-as-a-service platform enabling any company to launch its own wireless service	Sona. 2021 Workforce management system for frontline workers transforming how they manage their work and engage with their employer.	Primer 2020 The automation platform for payments providing and end-to-end payment flows with no code	finary 2021 Building the most reliable and trustworthy grain trade platform	Kittl 2024 Developing the most intuitive and easy-to-use design platform.	asap.work 2023 Connecting construction companies with qualified workers.
TOTAL FUNDING (EUR) € 89M	TOTAL FUNDING (EUR) € 31M	TOTAL FUNDING (EUR) € 71M	TOTAL FUNDING (EUR) € 33M	TOTAL FUNDING (EUR) € 48M	TOTAL FUNDING (EUR) € 17M
LAST POST-MONEY VALUATION >250M	LAST POST-MONEY VALUATION >100M	LAST POST-MONEY VALUATION >350M	LAST POST-MONEY VALUATION >100M	LAST POST-MONEY VALUATION >250M	LAST POST-MONEY VALUATION >50M
MOIC 7.1x	MOIC 3.6x	MOIC 4.8x	MOIC 2.2x	MOIC 9.9x	MOIC 2.8x
Climate & Industry		Deeptech		Health & TechBio	
SCHÜTTFLIX® 2020 First digital marketplace for bulk construction supplies such as sand, crushed rock, and gravel.	remberg 2019 Asset-Relationship-Management System is a cloud-based software enabling seamless service processes across organizations.	POROTECH 2021 Porotech specializes in the development of Gallium Nitride material technology.	planqc 2022 First of its kind multi-state fusion device, enabling orders of magnitude improved fusion rates on a reactor architecture	seqeralabs 2020 Open-source, cloud-based Bioinformatics platform for data, pipelines and teams	doccla 2021 Doccla is the virtual ward company. We are the pioneers of tech-agnostic virtual wards.
TOTAL FUNDING (EUR) € 80M	TOTAL FUNDING (EUR) € 26M	TOTAL FUNDING (EUR) € 25M	TOTAL FUNDING (EUR) € 60M	TOTAL FUNDING (EUR) € 29M	TOTAL FUNDING (EUR) € 72M
LAST POST-MONEY VALUATION >200M	LAST POST-MONEY VALUATION >50M	LAST POST-MONEY VALUATION >150M	LAST POST-MONEY VALUATION >100M	LAST POST-MONEY VALUATION >150M	LAST POST-MONEY VALUATION >150M
MOIC 2.5x	MOIC 2.2x	MOIC 4.2x	MOIC 3.1x	MOIC 11.4x	MOIC 4.0x

Outlook - Si 3

Expected rounds with high positive impact on TVPI & MOIC



Expected material Uprounds

Gigs

Ambitious growth plans for 2026 rolling out key logos like Klarna, Onepay and Revolut with Series C likely in Q1/Q2

Sona.

Currently raising Series C, crossed \$13.5M ARR with large enterprise accounts and 2.5x growth YoY

ONA

Launched their enterprise agent fleet and closed some huge accounts like BNY. Series B coming up in 2026

PROTECH

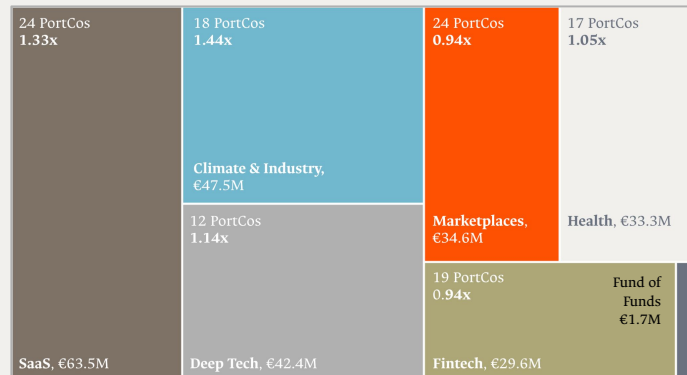
One of the leaders in semiconductor materials especially for AR/VR and other applications. They company is on to track to grow to **>€50M revenue** and further financing rounds.

Si4 in a nutshell - 2022

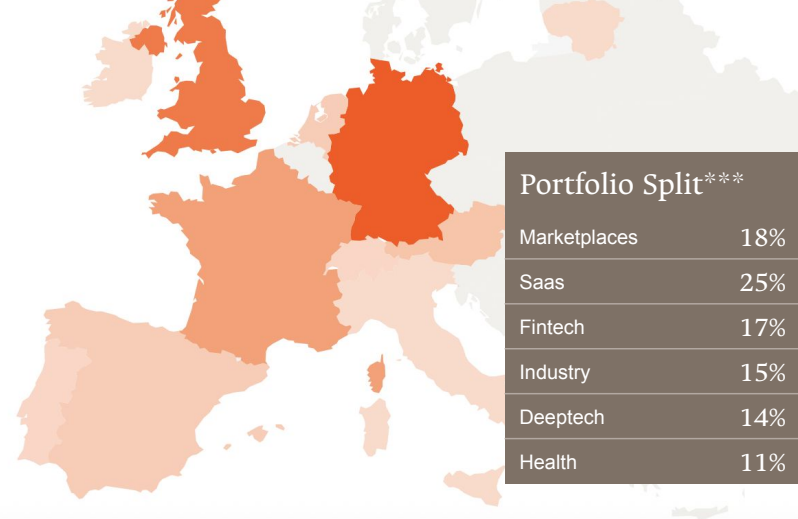
€ 358 M Fund size
€ 213.7 M Net Asset Value
2022 Vintage
104 Portfolio Companies*
13%+ Avg. initial ownership
€ 1.6 M Avg. ticket size****

Key KPI - MOIC 1.2x

Portfolio value per team**



* Excluding 18 Fund of Fund investments / ** Key: # of portfolio companies, MOIC, Team, € Fair Value
 *** Invested amount per team as % of total invested capital / **** Including investments executed via CLA




























Relevant themes

- AI**
 Already invested in +40 AI companies focused on software infrastructure, Specialised AI models, AI tooling and vertical application
 Emmi AI, Polaron, Revyze, Moyai, Ralph, spAltial
- Deeptech**
 Quantum technologies, Next-Gen computing, Robotics & automation, New materials
- Energy**
 Energy production, Energy storage, Energy efficiency, Smart grid
- Health & Bio**
 Healthcare, Bio, Tech Bio & AI healthcare

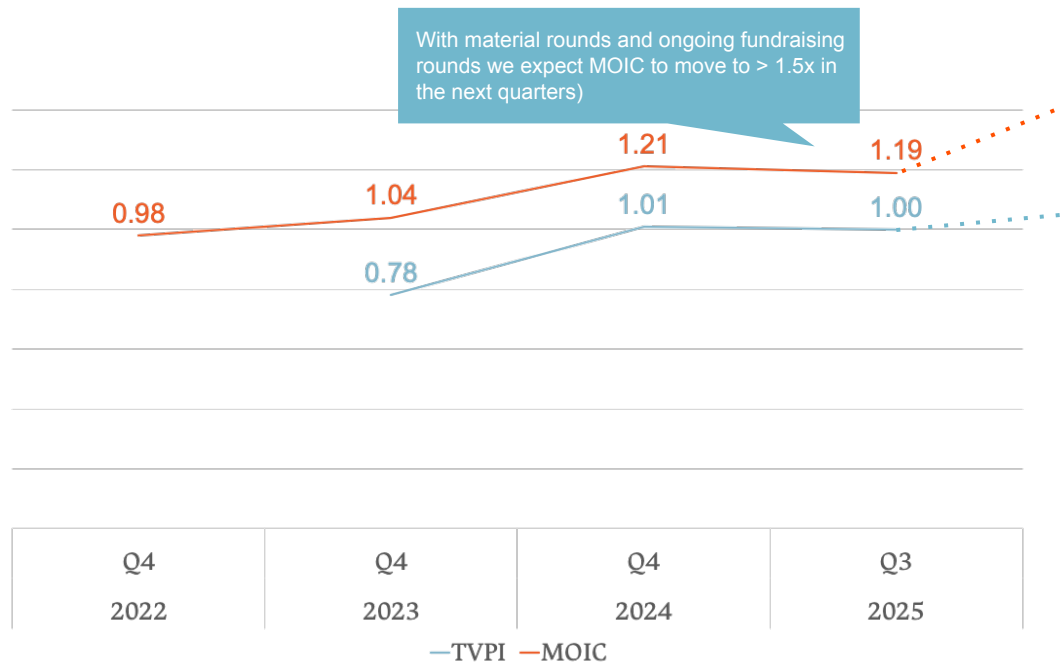
Si4 portfolio

Predominantly lead investor and 13%+ ownership in every vertical

B2B AI & Infra		Fintech		Marketplaces	
 autone 2022 SaaS ops platform enabling retail & CPG businesses to make optimal decisions easily and quickly	 forward earth 2023 SaaS ops platform enabling retail & CPG businesses to make optimal decisions easily and quickly	GRACE 2023 Enables luxury brands to protect their customers' goods for free anywhere in the world.	 Palm 2024 Automating workflows for forecasting and cash movement.	 roclub 2024 Connecting secured/protected equipment to a managed IoT platform and skilled (medical) technicians around the globe	firsty 2022 Firsty provides mobile data plans for international travelers, with both free basic and paid premium connectivity options
TOTAL FUNDING (EUR) €20 M 	TOTAL FUNDING (EUR) €8 M 	TOTAL FUNDING (EUR) €6 M 	TOTAL FUNDING (EUR) €5 M 	TOTAL FUNDING (EUR) €16 M 	TOTAL FUNDING (EUR) €6 M 
LAST POST-MONEY VALUATION >€50 M 	LAST POST-MONEY VALUATION <€30 M REVENT	LAST POST-MONEY VALUATION <€30 M SEQUOIA 	LAST POST-MONEY VALUATION <€30 M Target Global 	LAST POST-MONEY VALUATION >€30 M FJ LABS	LAST POST-MONEY VALUATION <€30 M Dff
MOIC 3.4x 	MOIC 1.7x	MOIC 2.1x	MOIC 1.0x	MOIC 1.3x	MOIC 1.0x
Climate & Industry		Deeptech		Health & TechBio	
trawa. 2023 Enables companies to source electricity from solar and wind farms	 Emmi AI 2025 Revolutionizing industrial engineering with next-generation AI simulation technology.	 CYLIB 2022 Next generation battery recycling with its proprietary E2E recycling technology	 ASTRAL SYSTEMS 2024 First of its kind multi-state fusion device, enabling orders of magnitude improved fusion rates on a reactor architecture	FLINN 2022 Flinn allows medical device manufacturers to automate quality and regulatory processes	ORAKL ONCOLOGY 2022 Orakl Oncology tumor avatars identify relevant targets and deliver better drugs, faster.
TOTAL FUNDING (EUR) €34 M 	TOTAL FUNDING (EUR) €15 M 	TOTAL FUNDING (EUR) €70 M 	TOTAL FUNDING (EUR) €5 M 	TOTAL FUNDING (EUR) €23 M 	TOTAL FUNDING (EUR) €14 M 
LAST POST-MONEY VALUATION >€100 M Balderton capital	LAST POST-MONEY VALUATION >€50 M	LAST POST-MONEY VALUATION >€100 M PORSCHE VENTURES	LAST POST-MONEY VALUATION >€30 M Playfair	LAST POST-MONEY VALUATION <€73 M RRR	LAST POST-MONEY VALUATION >€30 M VERVE VENTURES
MOIC 3.1x	MOIC 1.0x 	MOIC 1.9x WORLD FUND	MOIC 1.9x	MOIC 2.3x 	MOIC 1.8x 

Outlook - Si 4

Expected rounds with high positive impact on TVPI & MOIC



Expected material Uprounds (**confidential**)

FLINN

Raised some of the most **competitive seed and A** rounds in European health since we backed it at inception. The latter is at the final stages of closing, led by HV at **\$85M post** (roughly 10x the entry valuation)

CYLIB

Currently raising a **€80M Series B**, a key NAV driver for Si4. On track to build Germany's first full battery recycling plant using Cylib's technology and securing >€30M in grants.

trawa.

Raised an oversubscribed **Series A** led by top European funds such as Headline and Balderton; on track for another 5x YoY growth. Expected to be a key fund value driver.

GetVocal

Raised **oversubscribed Series A** from Creandum and is pushing into enterprise segment across all of Europe.

aerska

One of our AI/Bio investments is already on track to raise a **€30M+ Seed round** just months after our investment, at a valuation above €100M, a strong potential value driver for Si4.

Complyance

\$20M **Series A** TS on \$80M pre led by Google Ventures

Si 4 - Focus topics over the last 12 months

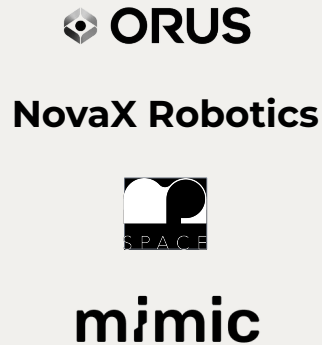
AI

- Software infrastructure,
- Specialised AI models,
- AI tooling & vertical application



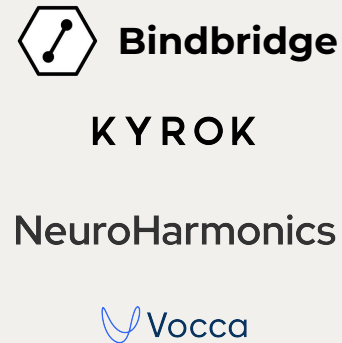
Deeptech

- Quantum technologies,
- Next-Gen computing,
- Robotics & automation, New materials



Health & Bio

- Healthcare,
- Bio / Tech Bio,
- AI healthcare



Energy

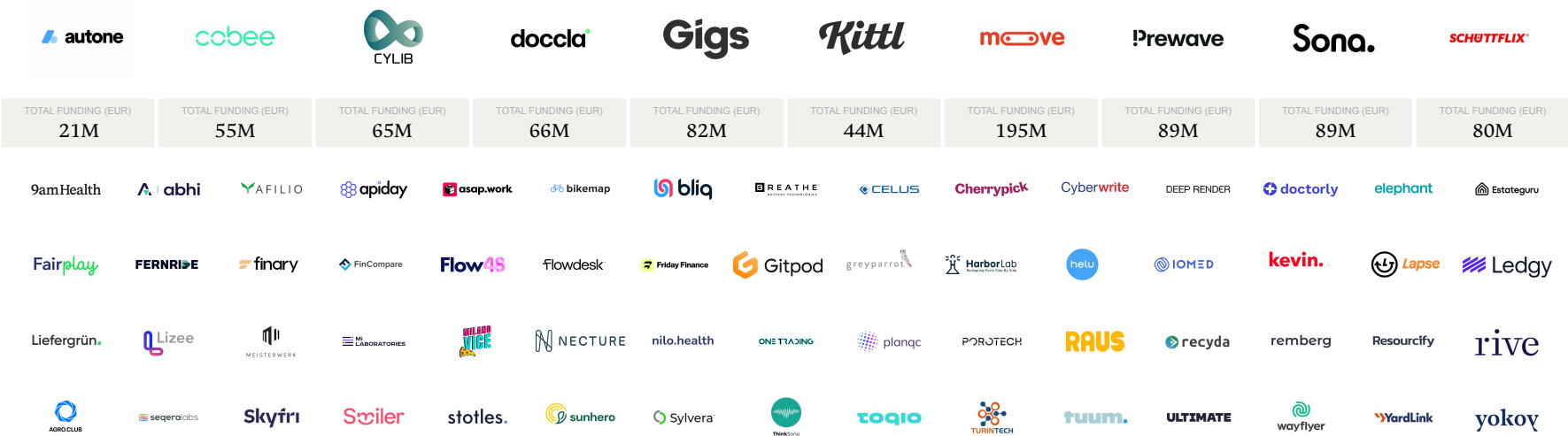
- Energy production,
- Energy storage,
- Energy efficiency,
- Smart grid



Over 70 Series A's in our Portfolio since 2021

There is no other European seed fund acting as a lead investor who produced such a volume of high quality winners in the last four years.

<p>70+ selected Series A's from our portfolio have been raised between 2021 and May 2025, adding up to 3Bn EUR in cumulative funding.</p>	€ 3Bn	<p>Assuming 3-4x multiple, we expect to see +10Bn EUR being raised by this group in follow-on capital, a unique co-investment opportunities for Speedinvest LP's</p>
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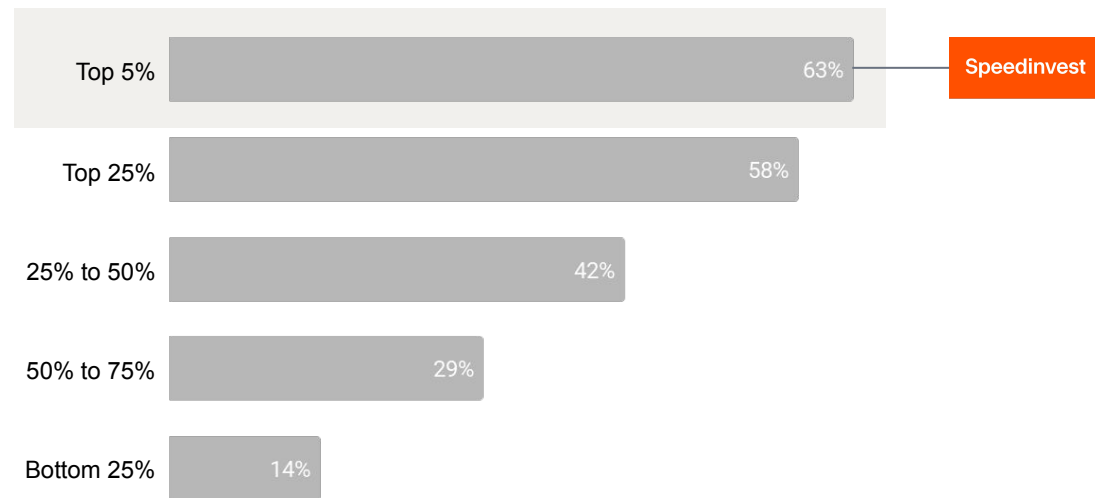


* Assuming companies that already raised a successful Series A round since 2021 will 3-4x their total funding amount in the coming years.

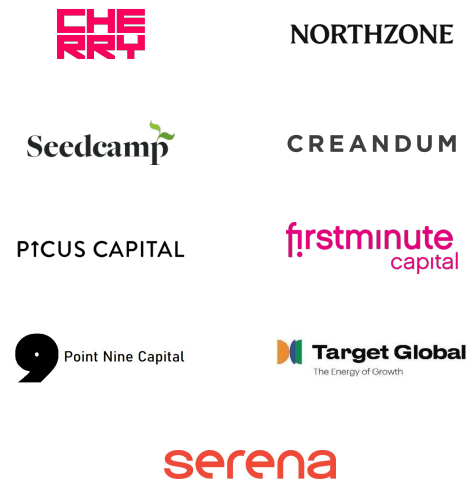
Ranked under top 5% of value adding investors by dealroom

Major differences in seed to series A conversion rates between European seed investors

Series A Graduation rate by early stage funds*



Other selected top 5% funds







Strictly confidential

Disparity between funds is driven by superior deal access, stronger selection and active value-add support.

Si leads most seed rounds and co-invests with leading european funds

Funds that co-invest together with us in the first rounds

Selected funds with shared co-investments per key geography

			FJ LABS		
Total	23	19	18	8	11
DACH	4	-	5	7	4
UK	15	4	2	-	7
France	2	11	3	1	-
Other	2	4	8	-	-

Other funds with co-investments


eurazeo


LocalGlobe


PROfounders
CAPITAL


Target Global
The Energy of Growth

NOTION


red alpine







b to v

Disparity between funds is driven by superior deal access, stronger selection and active value-add support.

Many portfolio companies secure follow on funding from Tier 1 funds

Funds that invested in follow-on rounds of our portfolio

Selected funds follow-on investments per key geography

		Balderton. capital		LEFT LANE	
Total	9	6	5	5	4
DACH	6	2	2	3	2
UK	-	2	2	-	1
France	1	-	-	1	-
Other	2	2	1	1	2

Other funds following-on in Si portfolio



Strictly confidential

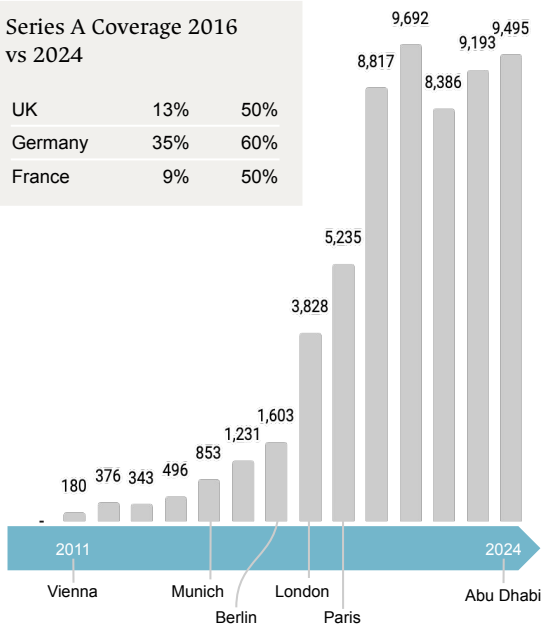
Speedinvest unlocks significant funding by Tier 1 funds in follow-on rounds for the winners within the key geos.

Si Engine - Origination

Over 14 years, Speedinvest has significantly penetrated all of Europe

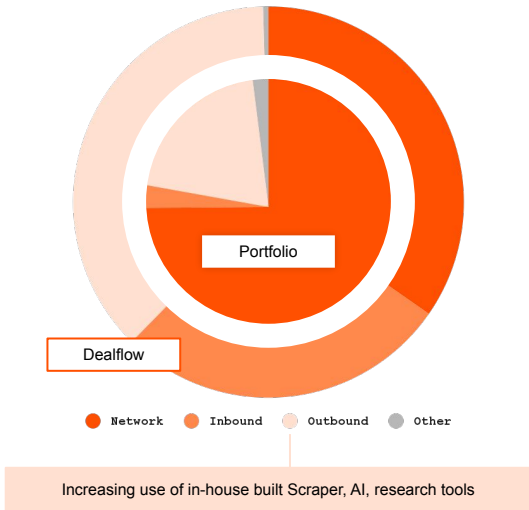
Since 2011, we have opened 6 offices, resulting in a notable increase in deal flow, particularly in regions with local presence

Screening 9k deals/year since 2020



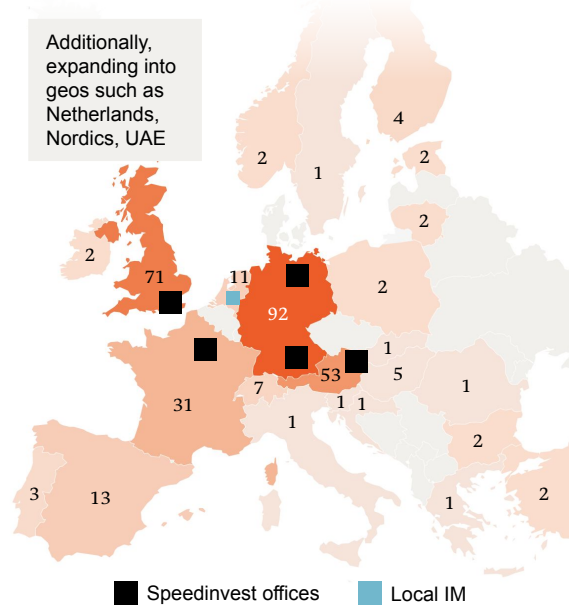
Increasing the quality of our dealflow

3/4 of our Portfolio companies were introduced through our large and well established network of Founders, LPs, Angels, Fellow VCs**



Investing in the best companies in Europe

Number of portfolio companies



* Investment Manager / Number of Deals screened ** Portfolio and Dealflow data Q1 2019 - Q1 2025

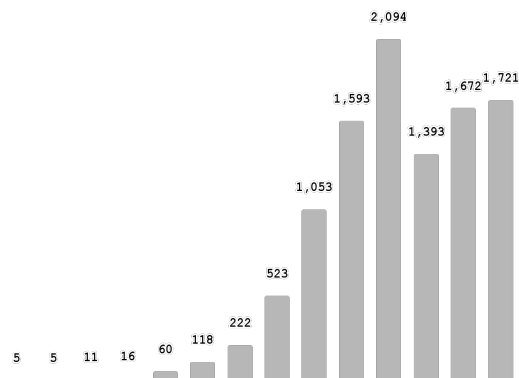
Strictly confidential

Speedinvest in the UK - Dealflow & Capital invested

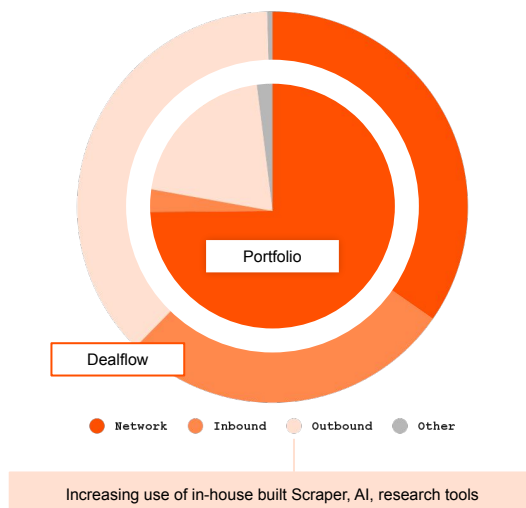
UK dealflow has shifted towards Deep Tech and Health, while SaaS & Infra stayed relevant throughout vintages

Series A coverage improvement from 2016-2024

UK 13% → 50%



3/4 of our Portfolio companies were introduced through our large and well established network of Founders, LPs, Angels, Fellow VCs**



Our most active investment topics in the UK

SaaS & Infra

Fintech

Deep Tech

Si Fund	Capital invested into UK	% of total invested capital	Portfolio Companies
Si 3	EUR 48M	31%	32
Si 4	EUR 32M	22%	21
Si overall	EUR 138M	20%	77

Strictly confidential

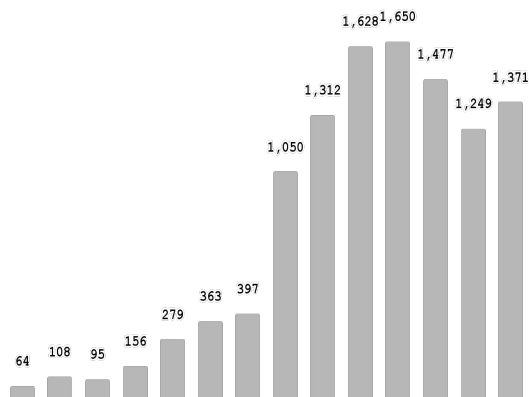
The United Kingdom has become a global leading Geography for Deep Tech companies, having a top-tier ecosystem of University and research hubs providing an excellent launchpad for Startups

Speedinvest in DACH - Dealflow & Capital invested

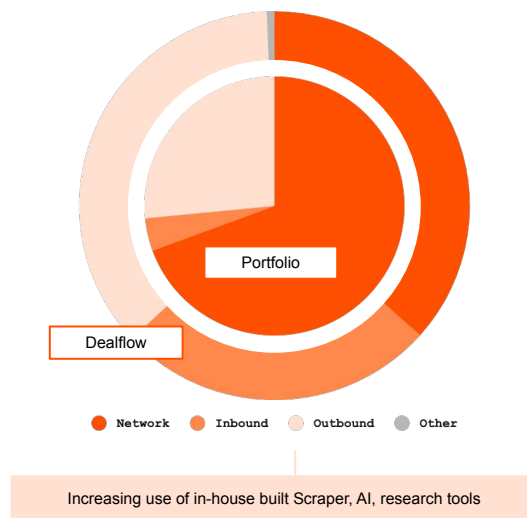
Seeing a strong ecosystem, focus shifted away from consumer, marketplaces towards Health, Energy, Climate/Industry

Series A coverage improvement from 2016-2024

Germany 35% → 60%



The large majority of our investments in the DACH region comes through our network



Our most active investment topics in DACH

Saas & Infra

Health & Bio

Climate & Industry

Si Fund	Capital invested into DACH	% of total invested capital	Portfolio Companies
Si 3	EUR 61M	40%	46
Si 4	EUR 48M	34%	34
Si overall	EUR 299M	43%	159

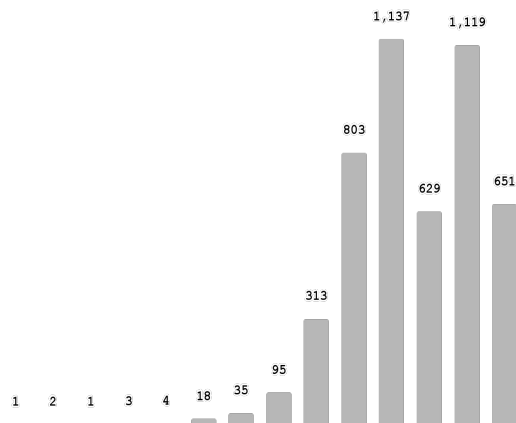
Seeing a clear shift from Berlin to Munich with Bavaria now securing a third of all capital invested in Germany, overtaking Berlin for the first time in 2024*. Speedinvest has been active in the Munich ecosystem with a local office and a full time GP since 2015, and 11 Portfolio companies operate out of Munich

Speedinvest in France - Dealflow & Capital invested

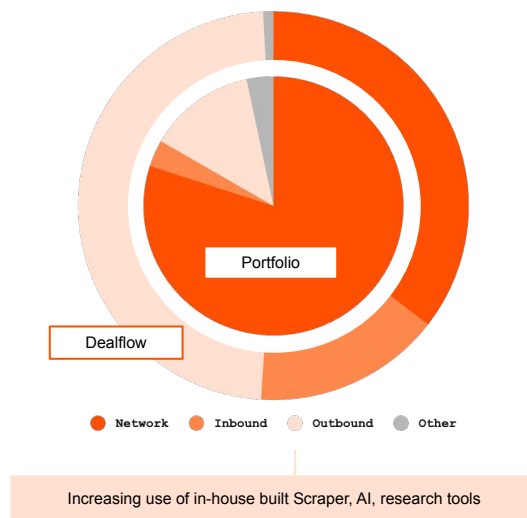
France has established itself as the clear AI hub in Europe, attracting top talent and leading international AI companies

Series A coverage improvement from 2016-2024

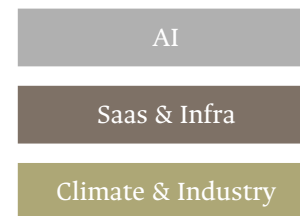
France 9% → 50%



The large majority of our investments in France comes through our network



Our most active investment topics in France



Si Fund	Capital invested into France	% of total invested capital	Portfolio Companies
Si 3	EUR 21M	14%	14
Si 4	EUR 23M	16%	13
Si overall	EUR 64M	9%	32

The French ecosystem is becoming the clear winner in terms of top tier AI companies being founded and relocating to France, with strong regulatory tailwinds from the french government, pledging a EUR 2.2Bn investment plan to make France the “AI Champion of Europe”*

Key initiatives that drive our deal flow all across Europe

The Scraper

We track well-connected investors, top talent, and stealth companies, seamlessly delivering high-potential leads into our IMs' daily workflow.

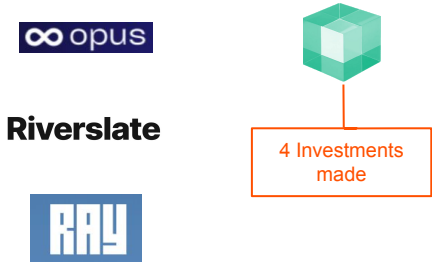
10+
Companies shortlisted



Founders Initiative

We start working with founders early, support ideation through workshops, match complementary skill sets, and connect them with relevant networks and communities.

1400+
Operators and Founders in pipeline



Fund of Funds

We invest in first- and second-time managers raising <€30M, provide network access, fundraising support, and shared deal flow across the EU, UK, and emerging markets.

18
Investments made



Building a network of founders and investors from the ground up by working with top talent early on.

We have built a data-driven deal sourcing tool in house

Leveraging our proprietary database of 9k+ annual leads helps us to improve the classification and ranking of early stage founders

The Scraper - Main features

Investor Stalker

We identify well **connected investors on LinkedIn** and extract leads based on new connections as well as social media activity

Star Tracker

Our **database of 2k strong talents** (CXOs, Heads of, VPs etc.) is closely monitored and updated regularly

Stealth Scraper

We closely track **stealth companies** and get in touch with founding members

Leads-to-slack integration

The improved slack integration **posts leads directly** into the **IM's daily workflow** and redirects them to affinity upon activation

1901

Stealth leads tracked

783

tracked beyond
stealth stage

359

added to database

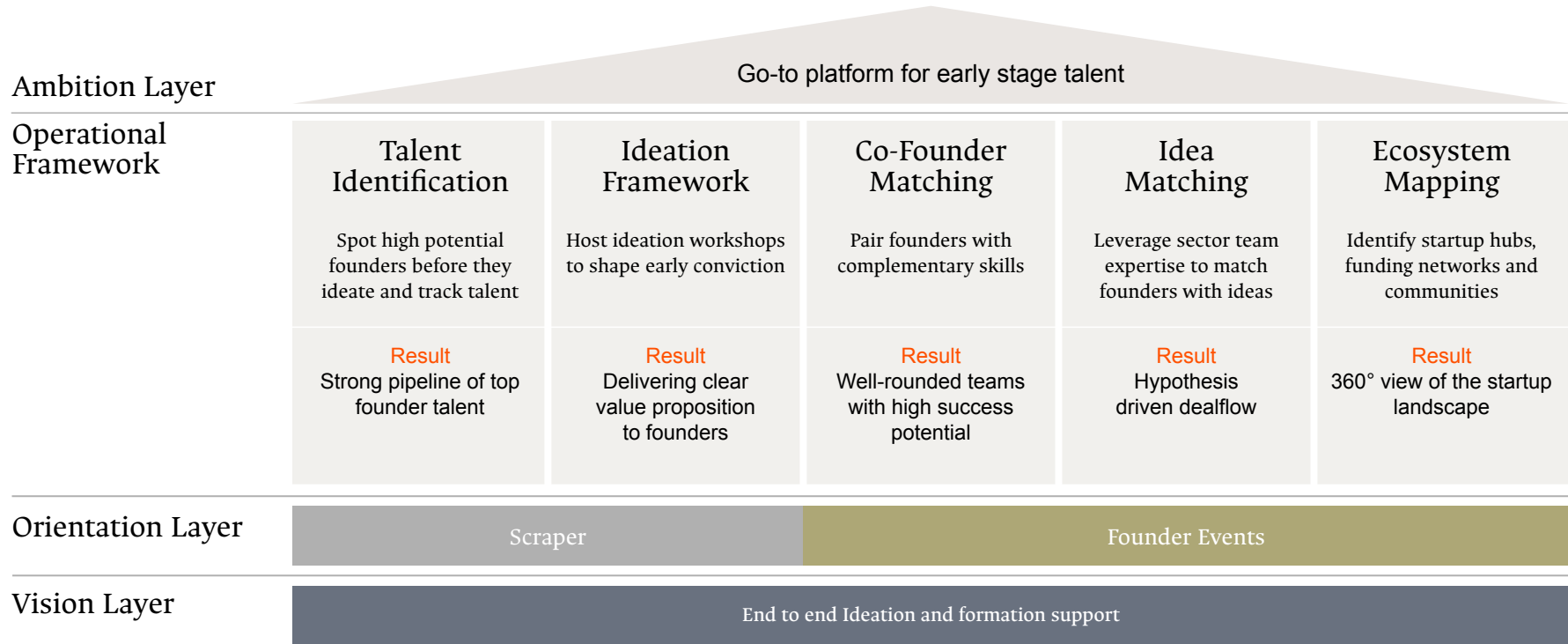
10+

companies
shortlisted



And we set up the founder initiative to support talent from the start

Building the pan-european YC alternative and working with founders before they ideate and go to market



Scaling our network by partnering with emerging micro GPs

We have made 18 investments into first or second time fund managers and closely collaborate with them

Fund of Funds - What we offer

Capital	Invest in total €3.5M ; avg. cheque sizes €100-250k in first or second time managers that raise <30M funds	Exchange	Offer a platform for emerging GPs to share knowledge and seek advice from like-minded fellow managers.
Allocation	Committed to invest 50% into female/ diverse managers .	Access to LPs	Assist first and second time fund managers with fundraising by introducing them to LPs.
Geo Focus	66% EU 33% UK and Emerging Markets	Dealflow sharing	Share out-of-scope small deals while tapping into high-potential early-stage investments .

Our yearly Mico GP summit takes place for the third time in Vienna this year.

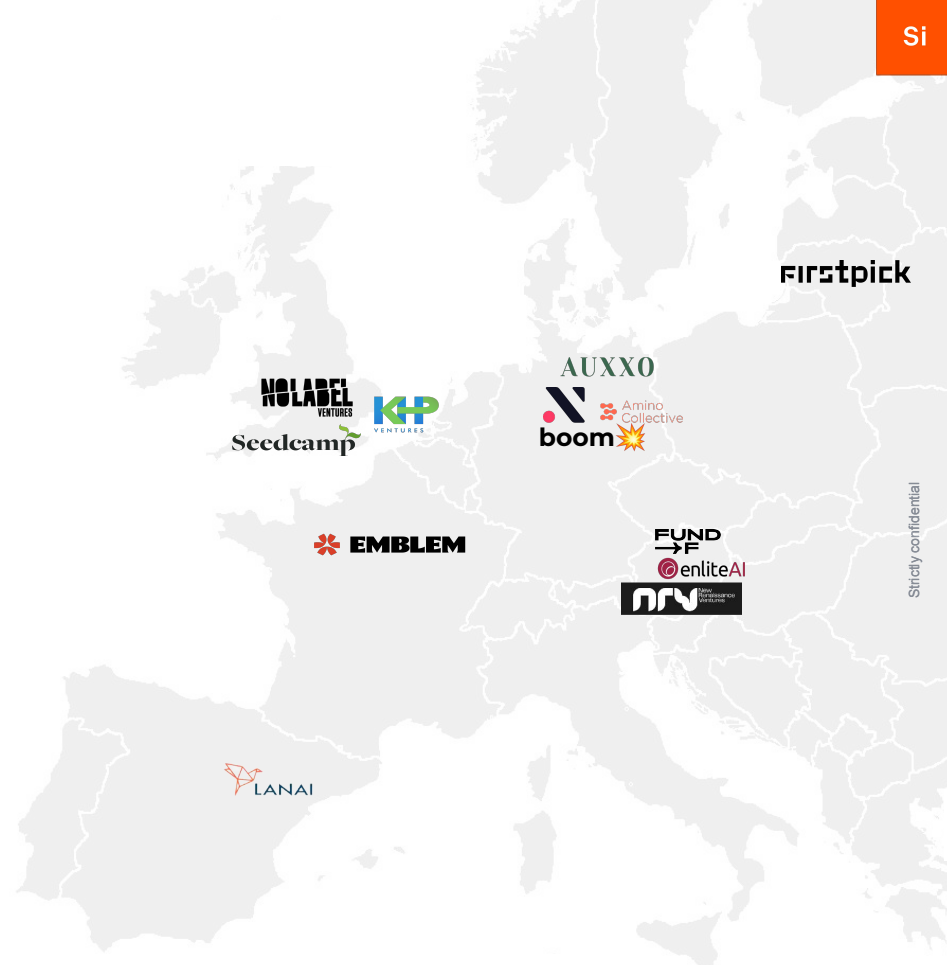
Expanding our reach through strategic investments

Investing in micro GPs to tap into new pools of dealflow

Selected Micro GPs

Our Fund of Funds program expands our reach by investing in micro GPs that complement our strategy. It allows us to access new geographies, gain deal flow in specialized sectors, and support underrepresented founders, including female and immigrant-led teams.

Micro GP	HQ	Investment Focus
Lanai	Barcelona	Bio & food tech, green industrials
Seedcamp	London	Seed
Nolabel	London	Immigrant founders
KHP	London	Digital health & MedTech
Fund F	Vienna	Gender-diverse founder teams
Elite AI	Vienna	AI focused incubation studio
New Renaissance	Vienna	Cultural and creative industry
Firstpick	Vilnius	Tech startups in the Baltics
Auxxo	Berlin	Female founded startups
Boom	Berlin	B2B backbone with a focus on Supply Chain and Procurement Tech
Amino Collective	Berlin	Health & Bio
Nucleus capital	Berlin	Climate Tech



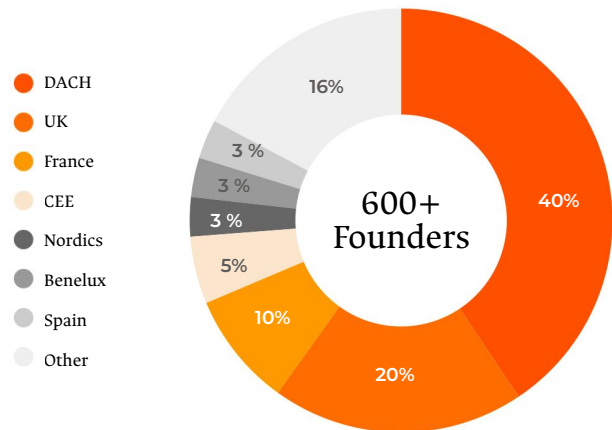
Si Engine

- Value creation

Founders access the whole Si network which provides unparalleled value

We provide our portfolio companies with access to a strong network of founders and investment managers across Europe

European Founder Network



Vienna (Since 2011)

6 Partners

Munich (Since 2015)

2 Investors / 1 Partner

Berlin (Since 2017)

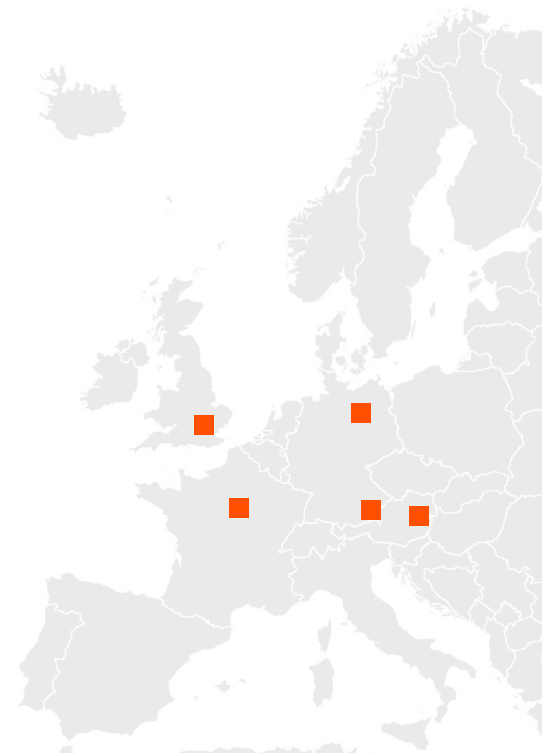
5 Investors / 1 Partner

London (Since 2018)

9 Investors / 6 Partners

Paris (Since 2019)

4 Investors / 1 Partner



We increasingly use data and our founder community to create value

As our portfolio grows, so does our data and our community of experienced founders willing to share their knowledge

Partnerships

Connect the right portfolio companies to corporate partners, vendors or external advisors. This enables access to innovation at scale that the Si community of 600 founders can provide.

Events

Create and host different types of **learning sessions** (workshops, expert-led events, round tables, webinars, etc.) that **bring our founders** and their teams together to gain knowledge from invited **experts** or each other.

Support

Direct 1:1 support for our founders (1:1 calls, 1:1 workshops, etc.) with key challenges around:

- **People/HR**
- **Growth/Marketing**
- **Sales/Business Development**
- **Communications/PR**

Enabled by our portal - The Si knowledge, data and matchmaking “hub”,

a digital space for knowledge sharing that enables automatic segmentation and connects the Si community

1:1 portfolio support is reserved for critical projects of our top performing portfolio companies

Our dedicated portfolio success team supports founders from day one

Empowering founders with strategic support to scale successfully

Portfolio Success

We work closely with founders, providing ongoing support through strategic introductions, sales assistance, talent acquisition, and cost-saving benefits.

2100+

Strategic introductions we facilitate for our portfolio companies yearly

200+

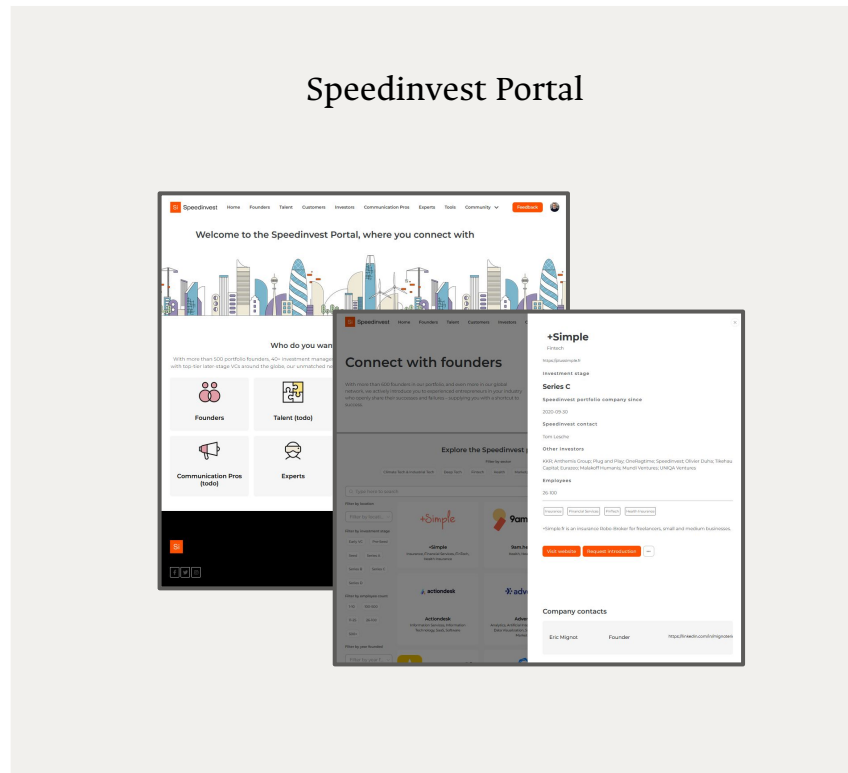
advisory & hands-on support projects conducted for portfolio companies in 2024

1100+

Talents in the Si Talent pool - additionally 100+ experts we regularly engage with

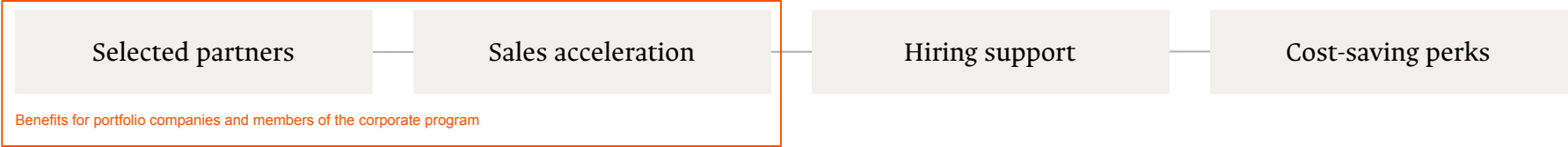
90+

Perks and SaaS discounts negotiated for our portfolio companies, totaling more than €17M in savings.



Providing a range of benefits to help our portfolio thrive

Delivering proactive, hands-on support to our founders whenever they need it



Introducing our portfolio companies to a community of over **600 founders**, extensive VC connections and corporate LPs to accelerate growth and access capital.

Connecting founders to our **corporate network of 4711 companies**, providing opportunities to learn from **industry leaders** and obtain **new customers**.

Supporting our portfolio companies in recruiting top talent and **building exceptional teams** from the outset.

Provide access to vetted experts, exclusive perks, and top resources. Helping founders build efficiently with unbeatable rates and discounts.

Selected partners



erevena



Our best of class back office supports deal making at scale

No other VC in Europe has similar fully-integrated and scalable setup

25+

Investment vehicles
(funds, SPVs, etc.)

100+

Investment rounds
every single year

We have set up a broad and data driven organization that allows our investment managers to access shared services:

600+

LPs across all
investment vehicles

350+

Portfolio companies
and expected to
increase

- **Inhouse legal, finance and compliance team** for fast deal-making execution
- Scalable **CRM** tool as well as **data warehouse** on comprehensive transaction and financial performance data of portfolio
- Internally-built scraping tool enabling us to source hot deals across Europe

Our in house experts allow our IMs to focus on the core elements of their job

We run the entire transaction management inhouse

A graphic consisting of several overlapping, semi-transparent squares in shades of olive green and beige. The text 'Transaction Management' is centered in the top-left square.

Transaction Management

Legal

We benefit from a strong in-house team of lawyers and legal experts who are intimately acquainted with our streamlined processes, enabling swift transaction execution and effective engagement with both internal and external stakeholders.

Admin

We leverage an administrative team with strong legal and finance acumen to assist transactions from start to finish, enabling our specialized experts to dedicate their efforts to critical tasks.

Finance

Our robust in-house finance team, comprising experienced accountants and controllers, is deeply familiar with our operational protocols, ensuring rapid transaction execution and seamless coordination with all stakeholders.

Compliance

Our internal compliance expert provides consultation on unusual transactions, meticulously ensuring adherence to all compliance standards.

This allows us to operate fast, keep full control of transaction quality, while keeping transactions costs low.

Speedinvest USP is to deliver deep sectoral expertise at scale

We double down on sectoral expertise and operational support



Seed at
Scale

Deep Sector expertise

We operate specialized investment verticals, strategically driven by Partners and Investment Managers who leverage their profound understanding, specialized expertise, and broad sector networks.

Cross-sector expertise

We promote cross-team collaboration for enhanced expertise development and proactive management of emerging horizontal topics.

Portfolio Success

Our dedicated team works closely with founders, providing ongoing support through strategic introductions, sales enablement, talent acquisition, and operational cost savings.

Proprietary tools & execution speed

Our in-house legal, finance, and compliance teams ensure rapid deal execution, complemented by proprietary tools that provide scalable process support in sourcing, deal-making, and reporting.

Unparalleled Community

We provide curated access to a vibrant, diverse and constantly growing community of over 350 portfolio companies and more than 600 founders.

Geographic coverage

Our presence spans six offices in major European startup ecosystems - London, Berlin, Vienna, Munich, and Paris - complemented by our new office in Abu Dhabi.

How we win against vertical seed funds

Mid sized generalist funds face growing pressure, while sector-focused funds thrive. Si combines this approach into a multi-sector model.

The emergence of focus seed funds

Deep sector expertise and understanding of product, market, customer pain-points and needs, competition, etc. becomes increasingly important as top founders can choose between multiple term sheets

Such funds can compete cross-regionally through credible value-add and clear visibility towards founders in their domain.

Strong reputation and brand within the industry and sector, usually linked to few superstar (general) partners



NOTION



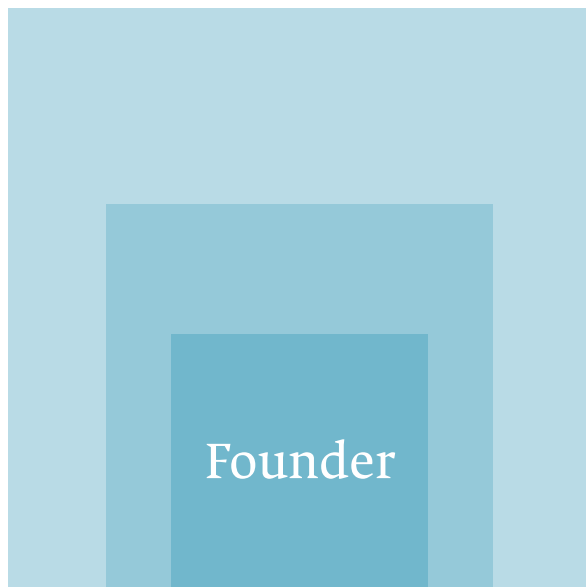
Speedinvest competitive advantage

Speedinvest delivers identical value proposition as sector funds, yet can add more value to the table through scale

Portfolio success, wider relevant fundraising network and expertise outside core sector, also in other geographies

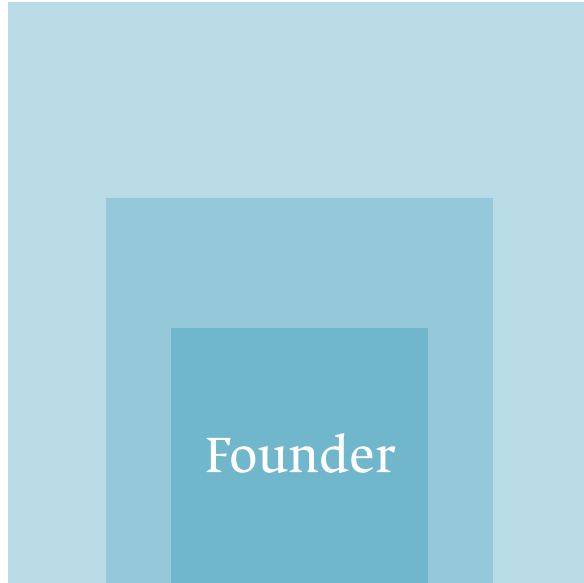
Autonomous teams that decide just as quick as small funds in combination with inhouse transactional team drives speed of transaction execution and low transaction costs

Speedinvest



How we win against later stage funds

Increasingly, later stage funds also compete in seed rounds as allocation in top teams continues to be highly contested later on



The emergence of Seed tickets by late-stage funds

Strong reputation and brand across all industries and geographies

Big seed tickets and almost unlimited follow-on capacity and thus the possibility of building a long-term partnership

Access to relevant network (LPs, key industry players, external partners, etc.)

Usually, great access to the US market and US networks

GENERAL CATALYST

Lightspeed

Index Ventures

Balderton

SEQUOIA

INSIGHT
PARTNERS

COATUE

Speedinvest competitive advantage

Founders understand high signaling risk of such growth investors as seed tickets are only "option tickets" to later double down – if not, founders are in bad position to raise next round

Si offers better understanding and tailored support for early-stage needs, both strategically and operationally

Sectoral and horizontal experts that deliver hands-on support tailored to founders' individual needs (i.e., recruiting, go-to-market, etc.)

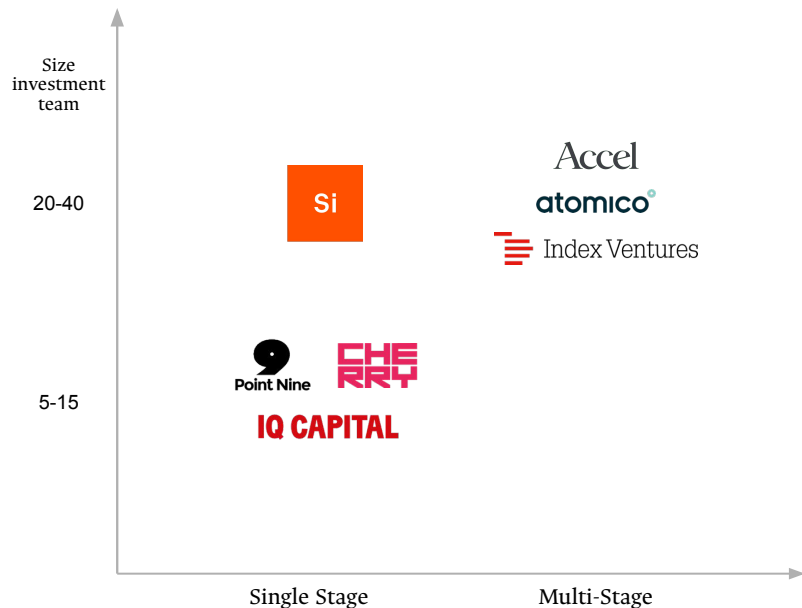
Speedinvest

Significant alignment between founder and seed-focused fund to find best possible partner for next round – Much more support in fundraising in this critical period

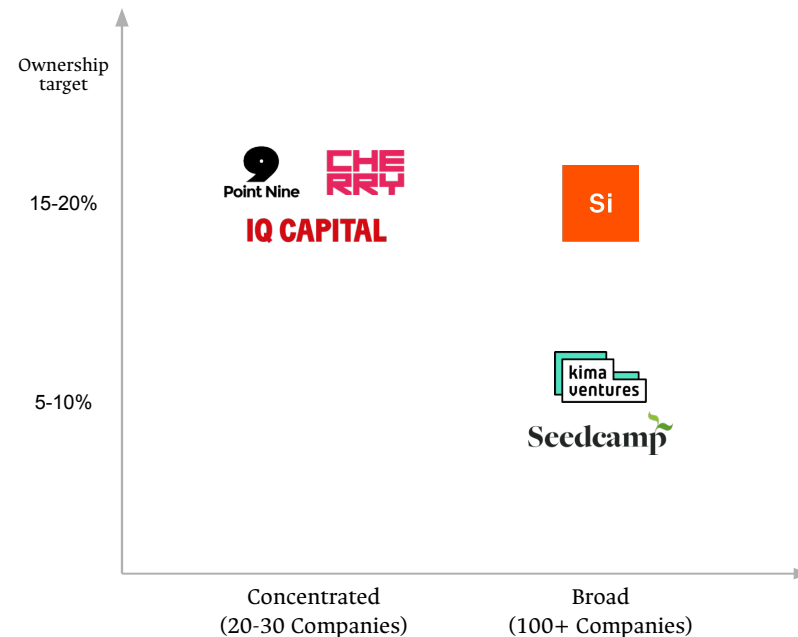
Speedinvest has built a unique position in early stage VC

Through our large investment team we can combine high ownership targets and a broad portfolio of companies

Si Positioning: Large Team in Single-Stage



Si Positioning: High Ownership in Many Companies



Si Engine - Generating Liquidity

Pioneering DPI focused strategy since 2021

EUR 100M in liquidity for LPs driven by our dedicated in-house DPI Unit

3 FTE in the dpi team focused on proactive liquidity generation

Exit-driven investment strategy	Comprehensive exit analysis (exit channels and potential acquirer universe) at initial investment and IC
Significant board influence	We aim for high ownership (15%+) to influence company-led liquidity (M&A, secondaries, etc.)
Value realization mindset from day one	Work closely with portfolio companies to build data rooms, exit narratives, and relationships with potential buyers early
Path-to-liquidity planning	Weekly Disposition Committee and quarterly fund review to create DPI roadmaps per company

Goal: return invested capital asap

Our “DPI unit” is also part of the weekly IC meetings.

2025 Highlights

Knowledge > News

Speedinvest Announces Two Continuation Vehicles, Totalling €60M in Commitments

September 9, 2025

Continuation Fund I

Proceeds approx. EUR 30M
From 5 assets



Undisclosed

Continuation Fund II

Proceeds approx. EUR 30M
From 8 assets

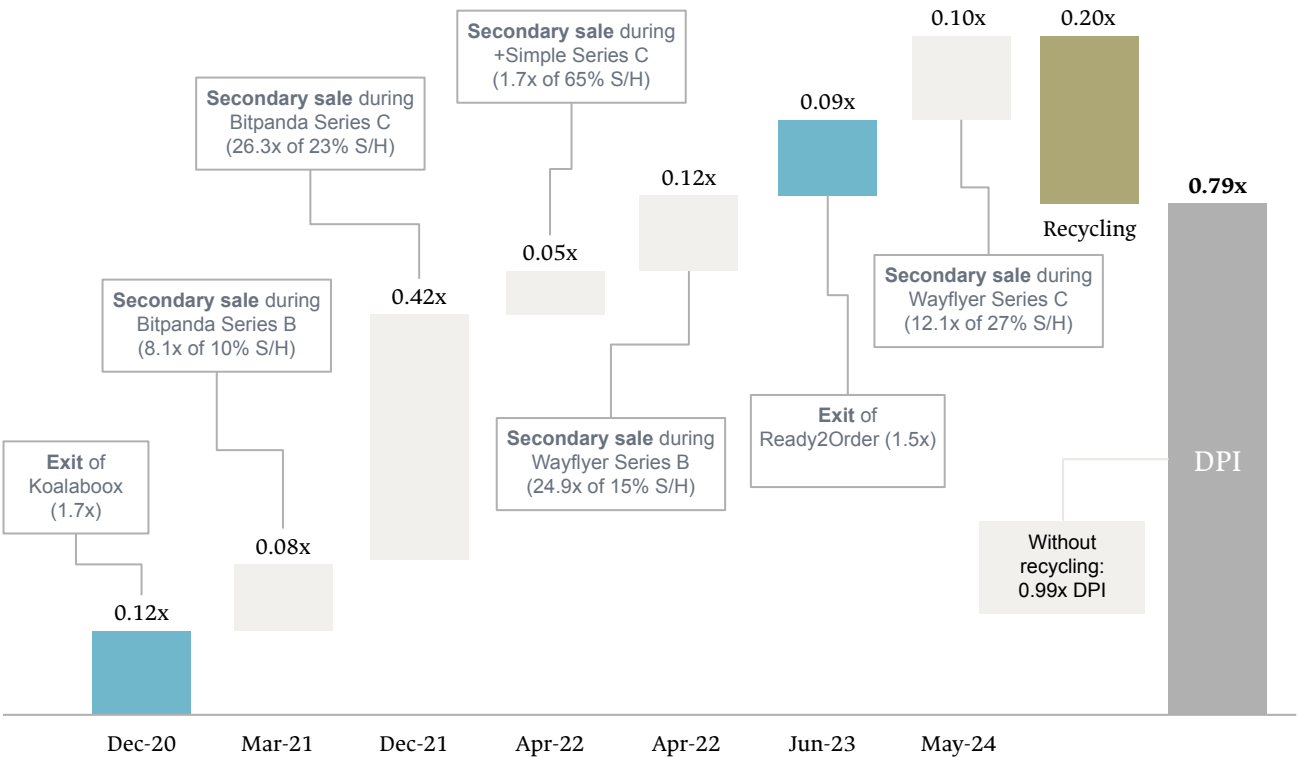


Undisclosed



Case Study: How we created 0.8x DPI at Fintech Growth I (vintage 2019)*

Our proprietary DPI strategy has yielded a top 10% DPI within its vintage



5/18
Portfolio companies sold down or exited

3.52x
MOIC

45.63%
Gross IRR

Strictly confidential

1) Source: Carta VC Fund Performance 2024.
* Also known as Fintech Growth Fund Europe.

Success cases of connections and collaborations at Speedinvest

Our Corporate LPs leverage multiple engagement channels, with past introductions leading to successful partnerships and investments.

Secondaries



- Engaged by existing Si 2 LP to drive LP tender process
- Modelled portfolio companies outlook and exit scenarios supporting 2.5x fund returns
- Screened internal network to define potential buyers pool
- Reached out to ~20 potential buyers
- Held initial meetings to provide an overview of Speedinvest
- Signed NDA to share high-level company information
- Requested additional information on selected portfolio companies
- Submitted indicative bid for the stake
- Discussed with Management and LPs, made counter offer
- Conducted due diligence and received a binding offer

M&A



- DPI Team took over investment management
- Connected company with 5 relevant advisers
- All advisers pitched on a success fee-only basis at a valuation of 30-50 million based on GP run rate
- Negotiated pricing and selected Advisor
- Established teaser, financial model, and Information Memorandum, along with a target list
- Pre-marketing commenced at the end of November
- Full marketing scheduled for December/January

Long-tail management



- Decision to write off Telleroo
- Engaged in conversations with founder to obtain the latest financial information for valuation purposes
- Notified founder of our intentions
- Negotiated pricing and Sale and Purchase Agreement (SPA)
- Sold our shares back for 80% of our original investment value

Continuation Fund Case study

Overview of process, selected assets and project timeline

Process Overview

- **Meaningful size:** Establishment of a ~€65M Continuation Vehicle aiming for €65M NAV and €17M (20%) Follow On
- **Minimise discount:** Diversified tailorable fund offering a mix of top-performing pre-IPO, high-growth, and exciting option-value assets across Si vintage funds
- **Attractive:** Underwriting a minimum return of 2.5X over a 6 year period
- **Expedited timeline:** Fundraising process launched 1 August 2024 to find a lead investor to price, with the goal to close by Q2 2025
- **Create DPI:** Create DPI across Si vintage funds

Structure & Assets

5 Assets 2 Funds 2 SPVs €50M - €65M Proceeds

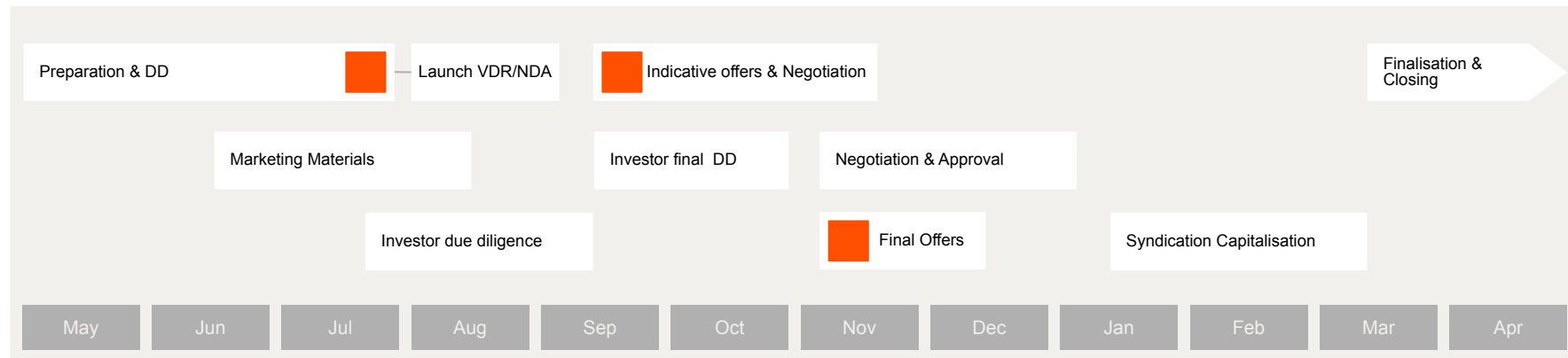
Inkitt

bitpanda













Shapr3D

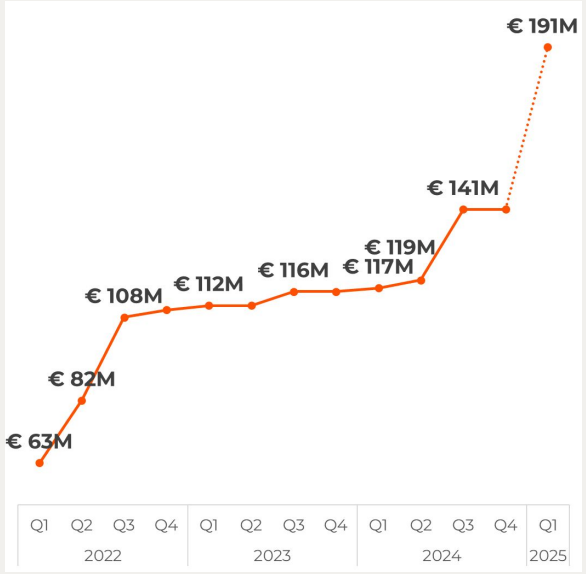
CoachHub

adverity



Four DPI offerings driving value realization

<p>M&A of €50-80 M NAV</p> <div style="display: flex; justify-content: space-around;">   </div>		<p>Continuation Fund</p> <div style="display: flex; justify-content: space-around;">    </div> <div style="display: flex; justify-content: space-around; margin-top: 10px;">   </div>	
<p>pluxee</p> <p>MOIC: 4x Proceeds: €8.8M</p>	<p>URBAN SPORTS CLUB</p> <p>MOIC: 4x Deal size: €31.0M</p>	<p>TBD Proceeds: €50-65M</p> <p style="background-color: #cccccc; padding: 5px;">Working on 2 Continuation Funds since Q1 2025. Expected closing June/July 2025</p>	
<p>Secondary Direct of ~€80M NAV</p> <div style="display: flex; justify-content: space-around;">   </div>		<p>LP Stake Secondary</p> <p>94 Limited Partners from 1 Fund</p>	
<p>Balderton capital</p> <p>Proceeds: \$5.0M</p>	<p>CREANDUM</p> <div style="display: flex; justify-content: space-around;">   </div> <p>Proceeds: €3.6M</p>	<p>17 96</p>  <p>LOMBARD ODIER DARIER HENTSCH</p> <p>Proceeds: €9.0M</p>	



Strictly confidential

Speedinvest Team

Unmatched investment in our partnership and team



5 GPs 11 Partners

Average Tenure
6.7 Years

44% Women

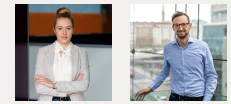
56% Men

Strong Investment Team

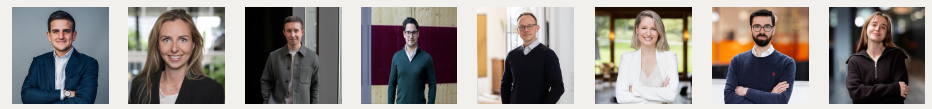
6 Sector Teams

37* Investment Managers

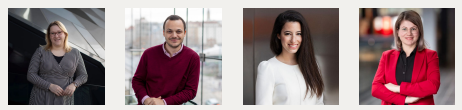
Enabled by Topic Experts



Legal
Finance
Compliance

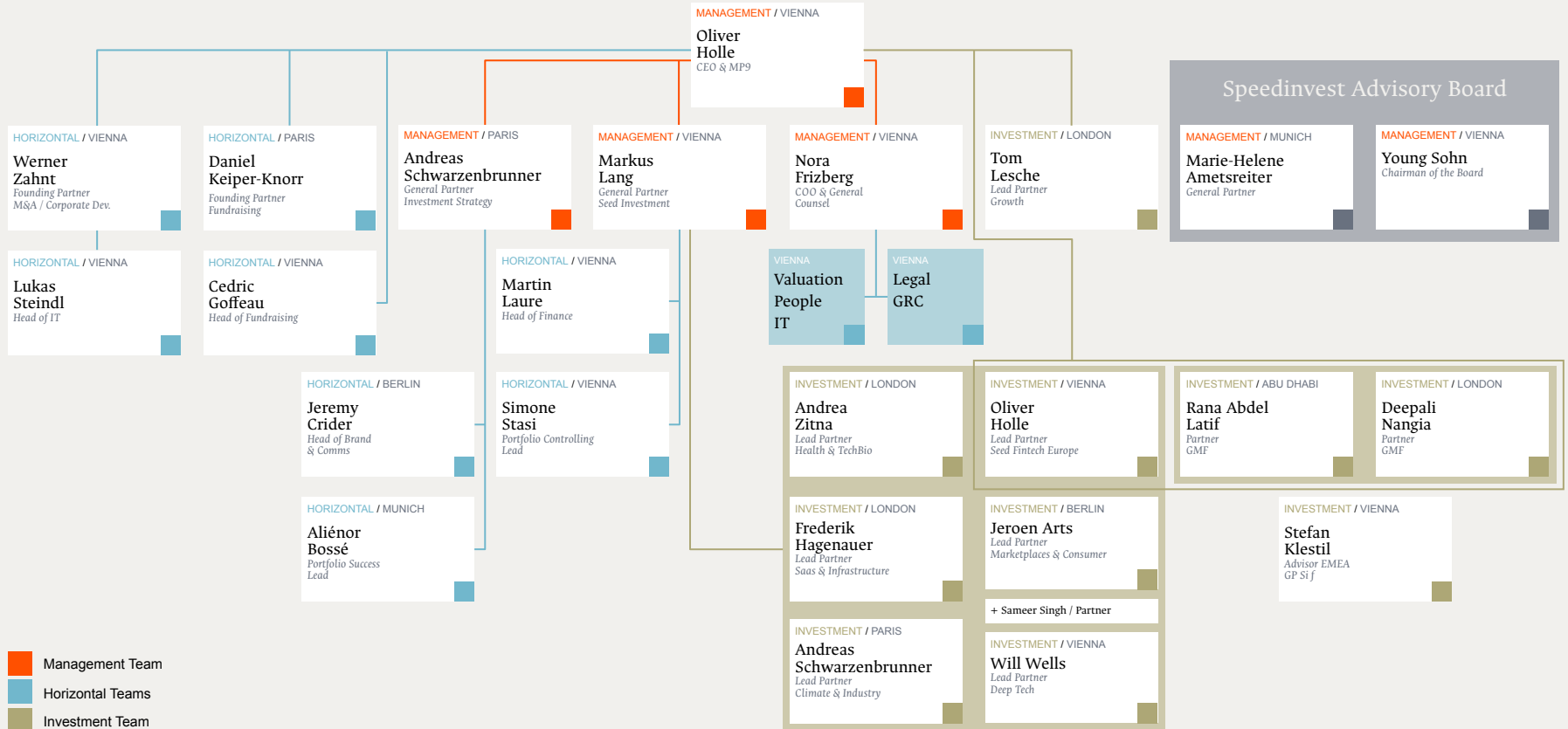


Portfolio Success Operations



* Headcount as of end of 2025

Speedinvest - an overview of the organization



Our newly formed management team has years of shared experience

In October 2024, we announced a strengthened management team to drive Speedinvest's next phase of growth

New members of the management team since Oct. 2024



Oliver Holle
Founding Partner

Fundraising & IR
Corp. Dev & M&A
DPI
Growth & Emerging Markets

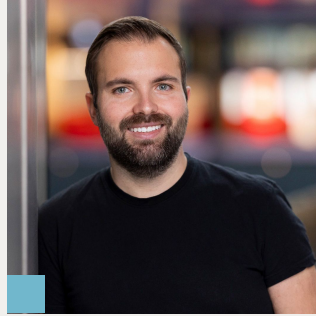
Tenure:
14+ Years / Vienna



Andreas Schwarzenbrunner
General Partner

Investment Strategy
Investment Committee
Early Founder Initiative
Portfolio Success
Brand, Comms & People

Tenure:
10+ Years / Paris



Markus Lang
General Partner

Seed Investment Teams
Finance, Controlling &
Reporting

Tenure:
10+ Years / Vienna



Nora Frizberg
COO

Legal / Deal Desk
Compliance
Operations
IT Management
Valuation management

Tenure:
6+ Years / Vienna

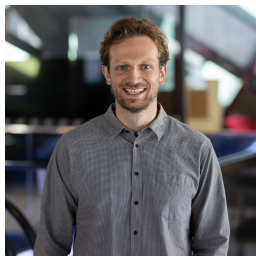
The promotion of two long-term partners to General Partners and Managing Directors, alongside the elevation of our General Counsel to Chief Operating Officer, significantly expands Speedinvest's management capacity and marks a pivotal step in our generational transition.

These strategic appointments bolster our leadership team, positioning us for continued growth and innovation.

Furthermore, Speedinvest's achievement of a European AIFM license in 2024, making us one of the first three European VC managers to do so, underscores our unwavering commitment to the highest standards of compliance and governance within the European regulatory framework.

Each of our seed partners leads a dedicated team

Partners work closely together to share insights, resources, and opportunities across teams



Frederik Hagenauer
Lead Partner | Saas & Infra

Sylvera Gigs

apiday Compliance

autone

Tenure:
6+ Years / London



Oliver Holle
Lead Partner | Fintech

Palm finary

Tranched

Rho Protocol due

cobee

Tenure:
14+ Years / Vienna



Jeroen Arts
Lead Partner | Marketplaces
& Consumer

CoachHub

roclub firsty

stotles. Lapse

Tenure:
7+ Years / Berlin



Andreas Schwarzenbrunner
Lead Partner | Climate &
Industrial Tech

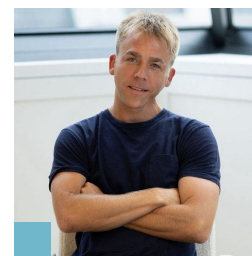
Emmi AI TWAICE

trawa. SCHUTTFLEX®

remberg

Tenure:
10+ Years / Paris

New Partner



Will Wells
Lead Partner | Deep Tech

Will Wells (former AI founder and now at Lightspeed Ventures) will be joining Speedinvest as the new Partner leading Deep Tech. He will focus on building and scaling the Deep Tech team.

Tenure:
Q3 2025 / London



Andrea Zitna
Lead Partner | Health & Bio

FLINN ORAKL ONCOLOGY

Fertifa Rivia

NeuroHarmonics

Tenure:
3+ Years / London

Strong collaboration between seed team leads and broader partnership



Tom Lesche

Lead Partner | Growth



Tenure:
6+ Years / London



Deepali Nangia

Partner | Emerging Markets,
Micro GPs, Female Founders

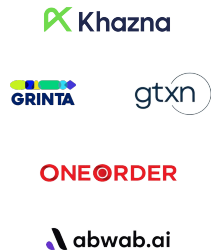


Tenure:
14+ Years / Vienna



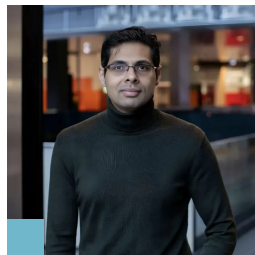
Rana Abdel Latif

Partner | Emerging Markets



Tenure:
7+ Years / Berlin

New Partner



Sameer Singh

Partner | Marketplaces



Tenure:
10+ Years / Paris



Werner Zahnt

Corporate Dev. | Founding
Partner

Leading the liquidity and exit strategy across all fund vintages at Speedinvest. Responsible for launch of the DPI Team and the first continuation fund

Tenure:
Q3 2025 / London



Daniel Keiper-Knorr

Fundraising | Founding
Partner

Leading the Capital Formation efforts at Speedinvest, having raised over 1.2Bn€ AUM to date. Launched the CFCS team, focusing on professionalising LP relationship and fundraising efforts

Tenure:
3+ Years / London

Introducing Young Sohn

Adding vast deep tech expertise and world-class leadership



Young Sohn
Chairman of the Board

Young Sohn is a distinguished entrepreneur and technology investor with a proven track record of establishing and leading transformative companies. He previously served as CEO for three public technology firms in Silicon Valley and has held board positions at organizations including Arm, Cadence, and Cymer (now ASML).

His early investments include Zoom, Noom, Ring, and Graphcore.

As former Corporate President and Chief Strategy Officer at Samsung, Young Sohn was responsible for the company's global innovation strategy and oversaw a \$2 billion fund that invested in emerging businesses across various sectors, including AI, digital health, IoT, and data-driven technology.

Since Q3 2025, Young Sohn serves as Chairman of the Advisory Board supporting our efforts to build bridges towards Asia, the US and serving as a strategic advisor to the Deep Tech team.



Introducing our new Speedinvest Advisory Board

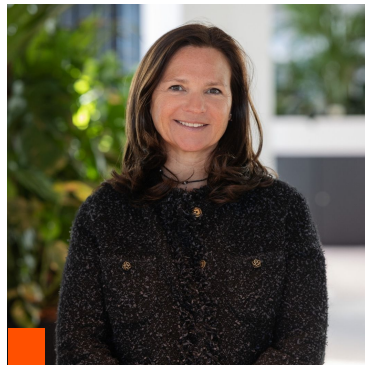
Adding seniority, expertise and guidance to our team



Young Sohn
Chairman of the Board

Board member at Arm, Cadence and former president at Samsung) Joining in Q3 2025, supporting our efforts to build bridges to Asia and serving as a strategic advisor to the Deep Tech team.

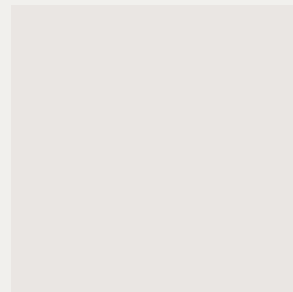
Tenure:
14+ Years / Vienna



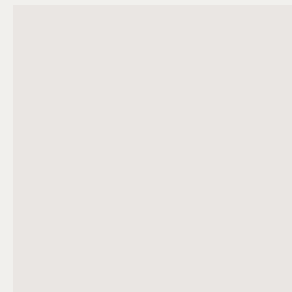
Marie-Helene Ametsreiter
General Partner

From Q3 onwards, Marie-Helene will focus the majority of her efforts to spearheading the next phase of the Corporate Program 2.0, connecting our Corporate LPs and Startups through fund vintages.

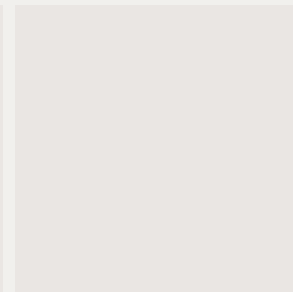
Tenure:
10+ Years / Paris



TBD
Location TBD



TBD
Location TBD



TBD
Location TBD

We are planning to add two to three high-profile board members that will be joining Speedinvest's Advisory Board until EOY 2025

Weekly IC meetings to ensure structured decision-making

Investment committee (IC)

<p>Lead Partners and GPs meet once a week to discuss:</p>	<p>Portfolio Updates</p>	<p>Co investment / M&A opportunities</p>	<p>New Deals</p>			
<p>IC Members</p>	<div style="display: flex; justify-content: space-around; align-items: center;"> <div style="border: 1px solid #ccc; padding: 5px; margin: 2px;">Saas & Infra</div> <div style="border: 1px solid #ccc; padding: 5px; margin: 2px;">Fintech</div> <div style="border: 1px solid #ccc; padding: 5px; margin: 2px;">Marketplaces</div> <div style="border: 1px solid #ccc; padding: 5px; margin: 2px;">Climate & Industry</div> <div style="border: 1px solid #ccc; padding: 5px; margin: 2px;">Deep Tech</div> <div style="border: 1px solid #ccc; padding: 5px; margin: 2px;">Health & Bio</div> <div style="border: 1px solid #ccc; padding: 5px; margin: 2px; background-color: #4a6984; color: white;">DPI Unit</div> </div>					
<p>Voting</p> <p>6 Team Lead Partner + 3 GPs</p>	<p>Option 1: Vertical Investment Team decision</p> <ul style="list-style-type: none"> ▪ Investment decisions up to €2M with ≥14% ownership can be taken by each investment team without an IC vote - they are presented and discussed within the IC nevertheless. ▪ Team Lead Partner needs to sponsor each investment of their team 			<p>Option 2: IC vote required</p> <ul style="list-style-type: none"> ▪ Investments exceeding €2M and/or with <14% ownership require a vote. ▪ Any follow-on investment where the total aggregate amount exceeds €2M must be voted on. ▪ Investment Deals need to be approved with a majority quorum 		

Speedinvest Investment Teams

Six dedicated vertical investment teams

Each team specializes in sourcing and winning deals in their respective sector



100
Companies
per fund

15%
Target
ownership

Optimized, decentralized
decision-making process

Accelerates speed and empowers teams
while ensuring rigorous scrutiny and
strategic alignment.

Large investment team

Enables the construction of a highly diversified
portfolio, balancing sufficient exposure to
outliers with strong ownership stakes.

AI & Infra team

Investment committee (IC)



VIENNA
Markus Lang
General Partner

LONDON
Fred Hagenauer
Partner

BERLIN
Florian Obst
Principal

TBD
N.N.
Analyst



McKinsey
& Company



Focus Areas

AI Agents for verticals



Horizontal AI



Next Gen Infrastructure



AI & Cybersecurity

























Achievements

- High-performing and experienced AI enterprise team backing customer-obsessed founders disrupting massive industries leveraging the latest building blocks of the software stack
- Decades of experience investing in early AI pioneers (like [Sylvera](#)) since late 2010s and backing the strongest European b2b focused AI teams in the post-GPT age
- Thought-leaders on AI GTM and operationalising a temporary moat into a massive business
- Highly complementary team with deep technical understanding of the trends in AI

AI & Infra portfolio

Some highlights of companies across geographies covered by the AI & Infra team

									
Using machine learning to predict supply chain and sustainability risks based on social media analysis in 50+ languages		Hire the fastest AI phone agent handling complex discussions for sales or customer service		Telecom-as-a-service platform enabling any company to launch its own wireless service		Sona is the employee app for tomorrow's workforce		Always ready to code - spin up fresh, automated dev environments for each task, in the cloud, in seconds	
						 			
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€97M	17.4X	€17M	9.5x	€89M	8.0X	€44M	3.8X	€44M	3.6X
									
Sylvera develops machine learning-based tools to track the performance of carbon offsets		Turn legal expertise into scalable products		AI-driven GRC platform that automates compliance processes, reduces manual work, and proactively manages risk		Autone is a SaaS operational platform enabling retail & CPG businesses to make optimal decisions easily and quickly		Adverity provides an intelligent data integration and analytics platform for marketing, sales, and e-commerce teams	
 									
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€92M	4.7X	€16m	3.2X	€22M	3.5X	€25M	3.8X	€37M	10.3X

AI & Infra trends we are focusing on

Key Areas Of Interest

Deep verticalization

Point solutions are easy to build and offer limited value; real B2B software moats come from deep integration into legacy and vertical ecosystems.

- AI-enabled tools for healthcare, legal, and manufacturing
- Vertical SaaS platforms with deep ERP/CRM integrations
- Industry-specific data infrastructure and compliance solutions
- Next gen RPA for verticals

AI cybersecurity

As AI gets better at imitating humans we think there will be a whole ecosystem of AI cybersecurity emerging.

- LLM-based threat detection
- AI-driven identity and access management (IAM)
- Real-time anomaly detection for cloud and SaaS environments
- AI alignment and compliance
- Sovereign data & cloud

Services Disruption

The next AI-driven wave will disrupt traditional services like consulting, accounting, and recruiting by reducing headcount and boosting margins.

- Automation of low-level consulting and accounting tasks
- Verticalized expert systems
- Fully verticalised AI-services for financial modeling, recruiting, and sales

AI Infra

As AI is disrupting anything from how agents and humans use the web to how software is built we will need new infrastructure along the entire stack

- Post-training and RL
- Search & web infra for agents
- Data and observability

Fintech & DeFi

Team



VIENNA
Oliver Holle
Founding Partner



LONDON
Julien Lézé
Senior Associate



LONDON
Paula Schumacher
Analyst



Supported by 3 Senior Partners focussing on FinTech EMEA

Our European Fintech and our Emerging Market investors work closely together as one joint team, leveraging each other's experience and day to day insights

Focus Areas

























<p>Lending</p> <p>Abhi Billie FairMoney</p> <p>Fairplay Flow48 دبي London</p> <p>move receive Wayflyer</p>	<p>Payments / cross-border</p> <p>due gtxn</p> <p>pliant Primer</p> <p>Precium Tulyp.</p>	<p>CFO stack</p> <p>Ledgy open</p> <p>Palm pemo</p> <p>yokoy</p>	
<p>Blockchain</p> <p>Flowdesk Fiat Republic</p> <p>ONE TRADING Rho Protocol</p> <p>Tranched</p>	<p>WealthTech</p> <p>bitpanda finary</p> <p>tulipshare upvest</p>	<p>Banking</p> <p>CURVE tide</p> <p>TOQIO tuum.</p>	<p>InsurTech</p> <p>wefox GRACE</p> <p>+Simple.fr Cyberwrite</p>

Achievements

- Top 5 Early-Stage Fintech Investor in Europe (recognised by Sifted)
- Agile team ensuring top coverage of all core European regions (UK, France, DACH, Nordics, and Spain)
- Pro-active corporate program partnerships with the institutional LPs: Erste, Generali, Raiffeisen, Aviva
- Amplifying cross-portfolio synergies between portfolio

Building a portfolio of champions

Some highlights of companies across geographies covered by the Fintech team

									
<p>Upvest helps businesses build seamless investment experiences their customers love</p>		<p>A digital investment platform offering easy access to a wide range of assets, including cryptocurrencies, stocks, and precious metals</p>		<p>Billie is a fintech startup that provides Buy Now, Pay Later payment methods for the B2B market</p>		<p>FairMoney is the fastest growing mobile bank for emerging markets</p>		<p>Moove offers revenue-based vehicle financing to mobility entrepreneurs globally</p>	
		 		 		 		 	
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€197M	6.5X	€144M	23.4X	€120M	3.2X	\$80M	3.9X	\$410M	4.8X
									
<p>The automation platform for payments. End-to-end payment flows with no code</p>		<p>Wealth management platform that provides users with an all-in-one, real-time dashboard of their investments across all asset classes</p>		<p>B2B solution for luxury brands to insure all their supply for their end customers</p>		<p>Rho Protocol is an on-chain capital-efficient non-custodial interest rate futures and swaps market</p>		<p>Pemo (Juno) is a next generation spend management platform for SMEs and corporate businesses in the UAE</p>	
									
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	Safe Investment	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€XXM	5.0X	\$15.3M	2.2X	€4.6M	2.1X	\$6M		\$18M	1.3X

Fintech trends we are focusing on

Key Areas Of Interest

AI powered

CFO stack, personalised advisory, insurance claim processing, etc. New developments in AI unlock efficiency, improve customer experience and enhanced decision making.

- AI-enabled accounting, audit, tax services and treasury management
- Agentic workflows for back office of compliance / risk / underwriting teams of financial institutions
- First-party fraud detection in the era of AI-generated fake identities
- Capital markets-tailored LLMs

Target the wealth

Wealth preservation and great wealth transfer, luxury consumption, and bespoke financial services. HNWI and mass affluent seek premium services, offering higher margins and potential for greater LTV.

- AI financial advisor for mass affluent retail investors
- Software for independent financial advisors and wealth managers
- Infrastructure enabling access to alternative asset classes

Blockchain & stablecoin

Blockchain delivers substantial efficiency improvements in areas like cross-border payments, securitisation, and financial markets. It enhances security, lowers costs, and reduces reliance on intermediaries

- Stablecoin-powered real-time payment infrastructure
- Agentic payments
- Tokenization of Real World Assets - private credit, fixed income, real estate, ETFs, PE etc

Marketplace & Consumer

Team



BERLIN / AMSTERDAM
Jeroen Arts
Partner



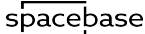
LONDON
Sameer Singh
Partner



BERLIN
Mathilde Valain
Analyst



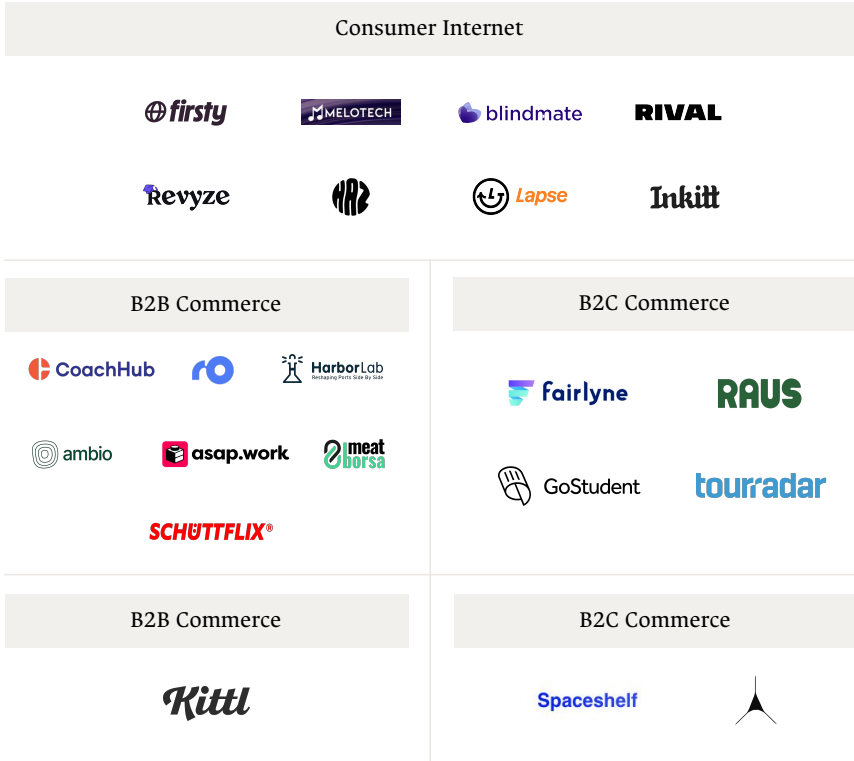
TBD
N.N.
Berlin



Achievements

- Built one of Europe's largest Marketplaces & Consumer portfolios, totaling over 66 active companies
- Launched The Marketplace Conference - a leading global conference for marketplace entrepreneurs and investors with over 4.000 attendees to date and events in San Francisco, New York, Berlin, Paris and London



Focus Areas



Strictly confidential

Marketplace & consumer portfolio

Some highlights of companies across geographies covered by the marketplace & consumer team

 GoStudent		 CoachHub		 reFurbered Rethink New.		 Kittl		 Lapse	
GoStudent is an online tutoring platform that connects students with experienced tutors for personalized learning		CoachHub is the leading global talent development platform		Billie is a fintech startup that provides Buy Now, Pay Later payment methods for the B2B market		Kittl is a design platform that allows creatives to create personal and commercial designs		Lapse is a social media platform and photo-sharing app inspired by disposable cameras	
LEFT LANE  DST GLOBAL		 SoftBank		EVLI		LEFT LANE  ivp		greylock	
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€500M	41.9X	€260M	11.5X	€129M	7.7X	€41M	9.9X	€34M	7.6X
 stotles.		 asap.work		 HarborLab Buildery Trust in the Maritime Ecosystem		 SCHÜTTFLIX		 Inkitt	
Stotles is an all-in-one platform to streamline your public sector sales		Asap Work connects businesses with skilled freelancers for various projects		Harbor Lab is an innovative platform for shipowners, management companies, charterers, and third-party outsourcing resources		Schüttflix is a digital marketplace and delivery platform for bulk construction supplies such as sand, crushed rock, and gravel		Inkitt is a digital publishing platform that uses a computer algorithm to predict book success based on reader behavior	
Headline		 Singular.		 atomico		 HV CAPITAL  Molten		khosla ventures  NEA	
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€16M	3.2X	€14M	2.8X	€27M	2.3X	€79M	2.5X	€110M+	9X

We see technology and behaviour changes playing out in 3 key areas

Key Areas Of Interest

Network effects & Marketplaces

Network effects remain one of the most enduring and powerful drivers of value in the startup ecosystem. By creating self-reinforcing growth loops, they enhance scalability, strengthen competitive moats, and drive long-term market dominance.

- AI-assisted content networks: from media (e.g. Suno) to gaming experiences
- Multiplayer shopping experiences (e.g. Haz)

Consumer Internet & Subscriptions

Gen Z and Gen Alpha's rising expectations, combined with rapid AI advances, are unlocking new product categories. Staying ahead will require cutting-edge tools, strong infrastructure, and fresh approaches to deliver standout customer experiences.

- Social utilities: Products building a social layer on previously mundane experiences (e.g. Howbout, Revyze, Cino, Blindmate, etc.)
- Subscriptions leveraging customization as monetization levers (e.g. custom themes and colors in Snapchat+)

CX Enablement

AI is transforming backend operations across inventory management, pricing, customer service, and fraud detection, enabling businesses to improve efficiency, lower costs, and scale while maintaining strong service and security standards.

- AI-assisted design tools for consumer businesses (e.g. BLNG)
- AI-enabled efficiency boosters in areas like recruiting, customer service, etc.

Climate & Industrial tech

Team



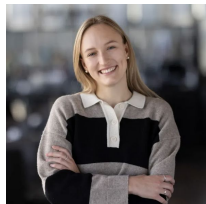
PARIS / VIENNA

Andreas Schwarzenbrunner
General Partner



LONDON

Namratha Kothapalli
Principal



PARIS / MUNICH

Sophia Escheu
Associate



VIENNA

Heinrich Gröller
Venture Partner



Focus Areas

Energy

trawa.

NOMOS

tibo energy

MinersAI

Manufacturing

remberg

Polaron

Emmi AI

prewave

Construction & Real Estate

SCHÜTTFLIX®

SCALERA

Purpose®

Ralph

Transport, Logistics & Mobility

TWAICE

FERNRIDE

PAUA

Food, Agriculture & Land use

hexafarms

























Bindbridge

Achievements

- Among the most active Energy Tech investors in Europe, having evaluated over 1,200 companies and backed more than 10 with the aim of reducing global reliance on oil & gas—Qatar and the UAE included as key markets in the strategic roadmap (e.g. [Twaice](#)).
- Since 2018, the investment focus has been on green infrastructure, spanning waste management ([Resourcity](#), [GreyParrot](#), [Recyda](#)), construction ([Schüttflix](#), [Purpose Green](#), [Scalera](#)), and logistics ([Fernride](#), [Solvo](#), [Paua](#)), resulting in deep sector expertise across these verticals.
- Facilitating >500 connections every year between our corporate network and portfolio companies as a key pillar of our approach—driving pilots, partnerships, and co-investments.

Climate & Industrial Tech portfolio

Some highlights of companies across geographies covered by the C&I team

									
<p>Twice provides predictive analytics software that optimizes the development and operation of lithium-ion batteries</p>		<p>remberg digitizes the service of industrial machinery and equipment with the cloud-based Asset-Relationship-Management System</p>		<p>enable companies to source electricity from solar and wind farms</p>		<p>Schüttflix is a digital marketplace and delivery platform for bulk construction supplies such as sand, crushed rock, and gravel</p>		<p>SaaS platform for corporate ESG data management: from regulatory compliance and investor reporting to sustainability certifications</p>	
		 				 			
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€68M	4.3X	€28M	2.2X	€13M	2.5X	€79M	2.5X	€15M	2.0X
									
<p>End-to-end solution with renovation schedule (ISFP), energy audit, funding advice and energetic implementation from a single source</p>		<p>End-to-End platform solution to remotely operate and monitor vehicles from everywhere</p>		<p>Resourcify is a digital platform that streamlines waste management and recycling processes for businesses</p>		<p>At Emmi AI, we believe that the next frontier of industrial engineering lies at the intersection of artificial intelligence and physics</p>		<p>Scalera is an AI-powered platform designed to automate and optimize the administrative processes involved in construction procurement</p>	
				 		 			
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€18M	2.0X	€67M	5.6x	€25M	1.2X	€15M	1.0X	€2M	1.0X

Industrial & climate tech trends we are focusing on

Key Areas Of Interest

Manufacturing software & AI agents

New developments in AI unlock efficiency, adaptability, and sustainability by empowering smarter decisions, and optimising legacy systems

- Transforming business-level workflows to enable faster and smarter decision making
- Optimizing production and shop floor processes by capturing operational data and transforming it into measurable efficiency improvements

Energy & Infrastructure resilience

Resilient supply chains and infrastructure are vital for reliable services, climate adaptation, and defence against cyber, physical, and geopolitical threats.

- Cyber security across energy & industrial sectors
- Grid tech and baseload energy across geothermal, nuclear, and energy storage
- Energy use of AI and optimization of compute

Robotics & Autonomous systems

Domain-specific robotics driving productivity and adaptability in renewable energy, manufacturing, and construction.

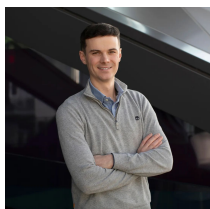
- Embodied AI for non-standardised environments (e.g. construction, agriculture)
- Robotics hardware, software, and development tools
- Integration with existing equipment for cost-effective automation

Deep tech

Team



LONDON
Will Wells
Partner



PARIS
James Garcia
Associate



LOCATION TBD
TBA
TBD



Young Sohn

Deep Tech Advisor with experience from Samsung, Intel, Zoom, Graphcore, Walden Catalyst

Focus Areas

Semiconductors & Material Science



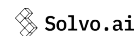
Frontier AI



Quantum Computing



Data & Compute Stack



Emerging Technologies



Achievements

- Spin outs from best academic institutions in Europe, from Cambridge University to the Technical University of Munich.
- Diversified portfolio across the cutting edge of technological innovation, from semiconductors and AI to space and robotics.
- Secured Tier One follow-on investors including Benchmark, Lowercarbon and Kinnevik.

Introducing Will Wells

Adding vast Deep Tech and Venture Capital expertise to our Seed team



Will Wells
Deep Tech Partner

Will Wells is an AI Founder who transitioned into climate and deep tech venture capital. His first startup, Hummingbird Technologies, an AI software platform designed to measure regenerative agriculture from space, was successfully acquired by Agreeena, a Danish carbon marketplace, in 2022.

Following this, he moved to the buy side, joining firstminute capital as a VC, where he led investments in climate and deep tech for the early-stage fund backed by 130 unicorn founders.











Most recently, Wells was part of Lightspeed's frontier tech team, focusing on multi-stage investments in companies at the forefront of innovation in areas such as climate, space, defense, and the future of compute.

He also serves as an advisor or board member for several startups and climate initiatives, including DEFRA within the UK government, and is an active angel investor.








Deep Tech portfolio

Some highlights of companies across investment areas covered by the Deep Tech team

 <p>mindsdb</p>		 <p>POROTECH</p>		 <p>planqc</p>		 <p>BREATH E BATTERY TECHNOLOGIES</p>		 <p>CYLIB</p>	
<p>MindsDB improves the predictive power of your data by enabling the addition of reliable third-party data from a variety of trusted sources</p>		<p>Porotech specializes in the development of Gallium Nitride material technology</p>		<p>Creating quantum computers atom by atom</p>		<p>Breathe Battery Technologies is a developer of electric vehicle battery charging control software for automotive manufacturers</p>		<p>cylib - Next generation battery recycling. Aachen based start up with proprietary E2E recycling technology</p>	
				 <p>DeepTech & Climate Fonds</p>		 <p>KINNEVIK</p>			
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€50M	9.9X	€45M	4.4x	€13M	2.5X	€79M	2.5X	€15M	2.0X

Latest Investments

 <p>Eunice</p>		 <p>ASTRAL SYSTEMS</p>		 <p>Tangram OS</p>		 <p>QPHOX</p>		 <p>Emmi AI</p>	
<p>Eunice is an AI fintech company addressing B2B challenges in digital assets</p>		<p>Fusion technology to address global health and energy challenges</p>		<p>Tangram OS unifies your data and application ecosystem, combines disparate elements into a cohesive and efficient solution</p>		<p>QphoX developed Quantum Modem product that can connect quantum processors</p>		<p>At Emmi AI, we believe that the next frontier of industrial engineering lies at the intersection of artificial intelligence and physics</p>	

Deep Tech trends we are focusing on

Key Areas Of Interest

Frontier AI

AI-driven, domain-specific solutions are boosting efficiency and insights. As integration deepens, vertical models and AI agent infrastructure are rapidly emerging.

- Verticalized foundation models
- AI agents
- AI safety & security
- Model interpretability
- Infrastructure for AI agents
- AI veracity

The future of compute

GPUs enabled AI's rise but are energy-hungry and inefficient. New approaches like quantum, optical, and neuromorphic computing could break these limits.

- Accelerating compute
- Efficient inference
- Optical compute
- Networking solutions
- New semiconductors
- Edge solutions

Energy disruption

Decarbonization and energy securitization are transforming the energy sector. We see major opportunities in disruptive tech, from battery recycling to fusion energy.

- New battery materials
- Alternative energy storage
- Materials circularity & processing
- Powering compute
- Fusion Technology
- Long term energy storage

AI x Hardware

The AI-hardware intersection is driving breakthroughs in robotics, material science, and more, redefining physical interactions and accelerating scientific progress.

- Robotics & Embodied AI
- Simulation Platforms
- Accelerating R&D
- Space technologies
- Materials discovery
- XR & VR

Health & Bio

Team



LONDON
Andrea Zitna
Partner



PARIS
Estelle Botbol
Principal



LONDON
Daria Gherghelas
Associate



Focus Areas

Provider automation and resilience



Biopharma & Medtech intelligence



New era patient care























Achievements

- Distributed team, covering key health hubs: London, Paris and Berlin. Supported by Health Advisory Circle (select group of advisors across the ecosystem)
- Mix of clinical, scientific, software and bio backgrounds, with hands on startup experiences
- Reference point for health & bio content: top search ranking for health seed VC in Europe

Health & Bio portfolio

Some highlights of companies across geographies covered by the Health & Bio team

									
Open-source, cloud-based Bioinformatics platform for data, pipelines and teams		Doccla is the virtual ward company. We are the pioneers of tech-agnostic virtual wards		Flinn allows medical device manufacturers to automate quality and regulatory processes		Fertifa is an innovative employer benefit solution making fertility care more accessible and affordable		Vocca handles your calls, automates appointment scheduling and note all your inquiries down	
				 					
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€28M	8.6X	€69M	4.2X	€14M	1.6X	€7M	1.5X	€4.7M	1.5X
									
Rivia is a next-gen operating system for improved trial outcomes		roclub provides a teleoperation platform for MedTech, enabling remote MRI/CT scans and support for radiographers		Orakl Oncology tumor avatars identify relevant targets and deliver better drugs, faster.		FUSE offers AI-powered analysis of healthcare contracts and payment monitoring to boost revenue for providers		Ultrasound neurotech platform for non-invasive brain modulation and therapeutic intervention	
									
TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:	TOTAL FUNDING (EUR)	GROSS MULTIPLE:
€3M	1.0X	€6M	1.0X	€14M	1.9X	€2M	1.0X	€2M	1.0X

Health & Bio trends we are focusing on

Key Areas Of Interest

Provider automation & Resilience

Health systems face staff shortages and cost pressures. AI-powered solutions can boost productivity, finances, and outcomes.

- AI-driven automation for clinical and non-clinical workflows
- Next-gen procurement and supply chain software
- Data privacy and cyber resilience for healthcare

New era of tech enabled services

SaaS struggles in healthcare. Point solution fatigue is real. Tech-enabled services will drive Europe's top healthcare companies.

- Next-gen BPOs: AI-driven “clinic in a box” solutions
- Preventative care beyond diagnostics
- Full-service providers for mental health & elderly care
- AI-powered challengers to life sciences consultancies

Next gen bio

Computation, bio, and AI are converging, accelerating disease breakthroughs. Supporting European founders blending biology, AI, and research.

- Tackling complex diseases: I&I, CNS, Cardiometabolic
- Advancing ADCs, mRNA cancer vaccines, and pain management
- Innovating delivery and manufacturing for better therapy access

Biopharma & Clinical trial intelligence

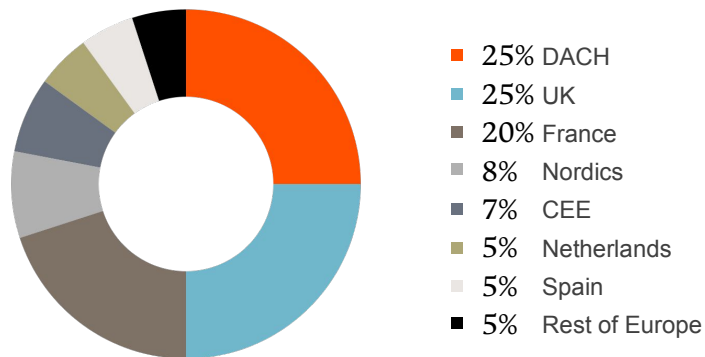
Biopharma productivity remains low, with clinical trials as the biggest bottleneck. AI-powered solutions can significantly boost success rates.

- AI-powered predictive capabilities and scientists' tools across R&D value chain
- Novel approaches to protocol design, patient stratification and recruitment for clinical trials
- New data, infrastructure, workflow, solutions

Si 5 - 350M EUR seed fund for Europe's next generation top founders

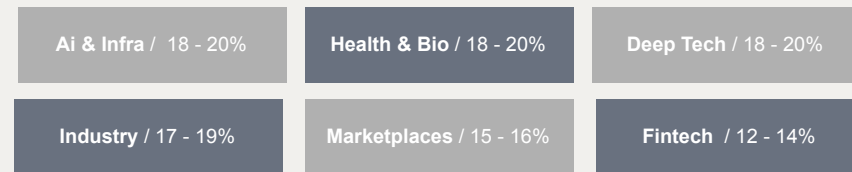
Consistency in portfolio construction and focus on seed stage

Geographical Split



The majority of our capital will flow into the DACH region, the UK, France and Nordics, where we plan to increase our presence slightly. The remaining 15% will be invested across Spain, the Netherlands and rest of Europe

Broad sector expertise out of one fund



Seed. At scale

Investment Period	3 years
Initial ticket size	€1M - €5M
New investments per year	30 - 40
Target ownership	15%
Total investments	90 - 100

Portfolio size of approx. 100 companies, consistent with Si 3 and Si 4

Roughly 3/2 allocation between initial and follow-on, triggered by higher capital needs in pre-seed and seed

General investment overview



- 60% Initial
- 40% Follow-on

€310M Net capital



- 40% Pre-Seed
- 60% Seed

100 Portcos

Underlying assumptions

Size: EUR 350M

of companies: 100

Focus: Pre-Seed and Seed stage
- Lead investor

Region: Europe

- 60/40 split between initial and follow-on
- Allocation split between verticals from 14%-18%
- First Closing Q1 2026

Allocations per team

We have a flexible team allocation for re-adjustments depending on momentum



60% Initial
40% Follow-on

€350M Fund Size

Underlying assumptions

■ **17% Health & Bio**

15-17 Initial investments

■ **17% Climate & Industrial Tech**

15-17 Initial investments

■ **17% Deep Tech**

15-17 Initial investments

■ **14% Fintech**

15-17 Initial investments

■ **18% AI & Infrastructure**

15-17 Initial investments

■ **17% Marketplaces & Consumer**

15-17 Initial investments



€175M - €190M

Yearly adaptation of initial allocation depending on momentum of topics and new trends based on partner decision

Si 5 fund terms

Fund size	350M EUR (hard cap at 400M EUR)
Investment focus	European early stage (Pre-seed, Seed)
Legal setup	Austrian limited partnership
Legal name	Speedinvest V EuVECA GmbH & Co KG
Regulation	Regulated by Alternative Investment Fund Manager Directive (AIFMD) & EuVECA Declaration, supervised by the Austrian Financial Market Authority (FMA)
General partner / Fund manager	Speedinvest GmbH (Alternative Investment Fund Manager; AIFM)
Fund life	3yrs investment + 7yrs divestment period Extendable up to 2yrs by investors' board
Closings	First Closing in Q1 2026. Rolling closings within 18 months thereafter
Reporting	Quarterly reporting within 45 days from end of quarter. Annual financial statements within 180 days from end of year
Documents	Limited partnership agreement Subscription agreement
ESG	Si 5 will incorporate ESG principles within its investment processes and within its monitoring processes and is therefore qualified as a product pursuant to Article 8 SFDR

Target Returns	MOIC: >5x ; net IRR: >30%
Management fee	Management fee: 2.5% p.a. during investment period, max. 20% over lifetime
Setup costs	0.5% of fund size, max. 1.5M EUR
Carry	<ul style="list-style-type: none"> . 1.3x preferred return to LPs . Catch-up to 20% carry for GP . 20% carry till 2.5x fund return . Catch-up to 25% carry for GP . Thereafter 25% carry
Min. Ticket Size	Min. 250k EUR Existing LPs / founders: min. 100k EUR
Capital calls	As needed, expected to be called in approx. similar tranches over 6 year period
GP Commit	2.0%
Recycling	Proceeds from realized investments can be reinvested up to the maximum of incurred expenses, provided that the Fund may at no time have invested capital exceeding the total capital commitments
ISIN Number	To be applied for upon request



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